**Add logo here  
  
HIPAA Privacy Forms**

This document contains forms referred to directly in the HIPAA & Privacy Manual or otherwise commonly used in relation to a HIPAA policy. The document contains the following forms:

* Authorization Form
* Restriction of Use Form
* Medical Record Amendment Request Form
* Confidential Communications Request Form
* Accounting of Disclosures Request Form
* Privacy Complaint Form
* Release to Law Enforcement Form
* Breach Log
* Security Incident Log
* Emergency Access Log
* Disclosure of Patient Information Log
* Facility Maintenance Log
* Hardware Movement Log
* Standard Response Letter

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**Authorization for Disclosure of Health Information**

|  |  |
| --- | --- |
| **Patient name:** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Date of birth:** |  | **Phone:** |  |

|  |  |
| --- | --- |
| **Address:** |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **City:** |  | **State:** |  | **Zip:** |  |

***I authorize the use or disclosure of the above-named individual’s health information as described below, by:***

**[ENTITY DISCLOSING INFORMATION]**

The type and amount of information to be used or disclosed is as follows: (include dates where appropriate).

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | Complete health records | |  |  | Lab results/X-ray reports |
|  | Medical exam | |  |  | Consultation reports |
|  | Immunization record | |
|  | Other (please specify): |  | | | |

I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS) or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services and treatment for alcohol and drug abuse.

***This information may be disclosed to and used by the following individual or organization:***

**[RECEIVING ENTITY INFORMATION]**

|  |  |
| --- | --- |
| ***For the purpose of*:** |  |

I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization I must do so in writing and present my written revocation to the health information management department. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy. Unless otherwise revoked, this authorization will expire

|  |  |  |
| --- | --- | --- |
| on the following date, event, or condition: |  | . If I fail to specify |

an expiration date, event or condition, this authorization will expire in **365 days**. I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this form to receive continued treatment. I understand that I may inspect or copy the information to be used or disclosed, as provided in CFR 164.524. I understand that any disclosure of information carries with it the potential for an unauthorized redisclosure and the information may not be protected by federal confidentiality rules.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
| **Signature of participant or representative** |  |  |  | **Date** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
| **Name of patient or representative** |  |  |  | **Description of personal representative’s authority** |

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**Restriction of Use or Disclosure of Protected Health Information**

|  |  |  |
| --- | --- | --- |
| I, |  | , request that **[ENTITY NAME]** (“Practice”) restricts the use or |

disclosure of my health information for payment or health care operations in the manner described here:   
(Please be specific)

|  |
| --- |
|  |
|  |
|  |

I understand that **Practice** is not required by law to accept my requested restrictions, but if the practice does, **Practice** agrees to abide by the restrictions except in emergency situations or where disclosure is required by law.

I understand that either I or **Practice** may terminate this restriction in writing at any time in the future.

|  |  |
| --- | --- |
| **Patient signature:** |  |

|  |  |
| --- | --- |
| **Printed name:** |  |

|  |  |
| --- | --- |
| **Date of birth:** |  |

|  |  |
| --- | --- |
| **Date:** |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Privacy Officer Comments:**  Request accepted  Request rejected   |  |  | | --- | --- | | Reason: |  | |  | | |  | |   Patient contacted |

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**Medical Record Amendment Request Form**

|  |  |  |
| --- | --- | --- |
| I, |  | , request that **[ENTITY NAME]** change/amend my medical record because: |

(*Explain what is to be changed/amended and why.*)

|  |
| --- |
|  |
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|  |

For my medical record to be more complete/accurate, it should say:

|  |
| --- |
|  |
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|  |  |
| --- | --- |
| **Patient signature:** |  |

|  |  |
| --- | --- |
| **Printed name:** |  |

|  |  |
| --- | --- |
| **Date of birth:** |  |

|  |  |
| --- | --- |
| **Date of request** |  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Privacy Officer Action/Comments:**  Action must be taken within 60 days of the receipt of the request  Request approved without change.  Request denied for the following reason:   Information is not part of the designated record set.   The information is accurate and complete.  Under HIPAA, patient is restricted from accessing or amending this information.   |  |  | | --- | --- | | Practice requests a 30-day extension to respond due to: |  | |  | |  |  |  | | --- | --- | | Signature of privacy officer |  |  |  |  | | --- | --- | | Date: |  | |

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**Confidential Communications Request Form**

|  |  |  |
| --- | --- | --- |
| I, |  | , request confidential communication of my health information when |

When my health information is disclosed on my behalf.

Please use the following address or manner in disclosing my health information to me.

|  |
| --- |
|  |
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|  |

|  |  |
| --- | --- |
|  | My initials here affirm that failure to disclose my health information in the non-conforming manner stated |

above could endanger me.

|  |  |
| --- | --- |
| **Patient signature:** |  |

|  |  |
| --- | --- |
| **Date:** |  |

|  |  |
| --- | --- |
| **Printed name:** |  |

|  |  |
| --- | --- |
| **Date of birth:** |  |

|  |  |
| --- | --- |
| **Effective date:** |  |

**Privacy Officer Comments:**

Agrees to entire request.

Denies part of requested action:

|  |
| --- |
|  |
|  |

Requires more complete/specific information to assess request.

The practice cannot reasonably accommodate request.

Patient contacted

|  |  |
| --- | --- |
| Signed: |  |

|  |  |
| --- | --- |
| Date: |  |

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**Accounting of Disclosure(s) Request Form**

|  |  |  |
| --- | --- | --- |
| I, |  | , request that **[ENTITY NAME]** provide me with an accounting of |

any and all applicable “non-authorized” uses and disclosures of my protected health information (PHI) between

|  |  |  |  |
| --- | --- | --- | --- |
|  | (beginning date) and |  | (ending date). |

I would like to limit this request for accounting to include disclosures only pertaining to:

|  |
| --- |
|  |
|  |

I understand that I may be charged for this information if I have previously requested this information within the

|  |  |  |
| --- | --- | --- |
| last 12 months. I have been informed of the approximate cost of $ |  | and agree to be financially |

responsible for this charge.

|  |  |
| --- | --- |
| **Patient signature:** |  |

|  |  |
| --- | --- |
| **Printed name:** |  |

|  |  |
| --- | --- |
| **Date of birth:** |  |

|  |  |
| --- | --- |
| **Date:** |  |

**Privacy Officer Action/Comments:**

(Action must be taken within 60 days of the receipt of the request)

Request approved

Request denied for the following reason. Health Information was released:  
For treatment, payment, or health care operations

To patient

With patient's authorization

For national security purposes

For law enforcement purposes

As part of a limited data set

Prior to April 14, 2003

Incident to an otherwise permitted use or disclosure

|  |  |
| --- | --- |
| Request 30-day extension to respond to |  |
|  | |

Patient contacted

|  |  |
| --- | --- |
| Signature: |  |

|  |  |
| --- | --- |
| Date: |  |

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**Privacy Complaint Form**

|  |  |  |
| --- | --- | --- |
| I, |  | , would like to make a complaint about the privacy practices |

and/or procedures at **[ENTITY NAME]**. The following is my statement: *(Please include specific details such as specific personnel involved and the date and location of the event of concern to you.)*

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| --- | --- |
| **Patient signature:** |  |

|  |  |
| --- | --- |
| **Printed name (print):** |  |

|  |  |
| --- | --- |
| **Patient date of birth:** |  |

|  |  |
| --- | --- |
| **Date:** |  |

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**Privacy Complaint Form**

The HIPAA Privacy Rule at 45 C.F.R. §164.512(f) permits a covered entity to disclose protected health information in response to a law enforcement official’s request for such information about an individual for purposes of identifying and locating the individual or who is or is suspected to be a victim of a crime. **[ENTITY NAME]** may disclose the protected health information if the law enforcement official signs the following acknowledgment:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| I, |  | | | (Law Enforcement Officer’s Name and | | |
| Rank), Badge No. | |  | | | of the |
|  | | | (Name of the Agency and Jurisdiction, e.g., | | |

Department) represent that I am conducting an ongoing investigation regarding potential criminal activity. I am

|  |  |
| --- | --- |
| making an official request for the protected health information of |  |

(name of patient):

(1)  Who is suspected to be the victim of a crime:

I represent that the patient or patient’s authorized representative is unable or unwilling to authorize the disclosure, or it is otherwise impractical for me to seek authorization. ***I represent that the information requested is needed to determine whether a violation of law by a person other than the victim has occurred***. Such information is not intended to be used against the victim. I also represent that immediate law enforcement activity that depends upon this disclosure would be materially and adversely affected by waiting until the patient or the patient’s representative is willing or able to agree to the disclosure.

Or

(2)  Whose identity and location I am trying to determine:

I am entitled to the following: (Check all that apply)

Name and address  Type of injury

Date and place of birth  Date and time of treatment

Social security number  Date and time of death, if applicable

ABO blood type and rh factor  Distinguishing physical characteristics

I am not entitled to any information related to DNA, DNA analysis, medical records or typing/samples/analyses of bodily fluids or tissue.

|  |  |  |
| --- | --- | --- |
|  |  |  |
| **Law enforcement official requesting disclosure** |  | **Date** |

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**Breach Log**

|  |  |
| --- | --- |
| **Date of breach:** |  |

|  |  |
| --- | --- |
| **Date breach was discovered:** |  |

**Did the breach occur at or by a business associate?**

Yes

No

If yes:

|  |  |
| --- | --- |
| **Name of business associate:** |  |

|  |  |
| --- | --- |
| **Address:** |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **City:** |  | **State:** |  | **Zip code:** |  |

|  |  |
| --- | --- |
| **Business associate contact name:** |  |

|  |  |
| --- | --- |
| **Business associate contact phone number:** |  |

|  |  |
| --- | --- |
| **Business associate contact email:** |  |

|  |  |
| --- | --- |
| **Approximate number of individuals affected by the breach:** |  |

**Type of breach:**

Theft

Loss

Improper disposal

Unauthorized access or disclosure

Hacking or information technology incident

Unknown

|  |  |
| --- | --- |
| Other: |  |

**Where was the breached information located?**

Laptop

Desktop computer

Network server

Email

Another portable electronic device

Other

Electronic medical record

Paper

**Type of patient information involved:**

Demographic information

* + Name
  + Social Security number
  + Address or zip code
  + Driver’s license number
  + Date of birth
  + Other identifier

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Financial information

* + Credit card or bank account number
  + Claims information
  + Other financial information

Clinical information

* + Diagnosis or conditions
  + Lab results
  + Medications
  + Other treatment information

Other

Brief description of the breach (include the location of the breach, a description of how the breach occurred and any additional information regarding the type of breach, type of media and type of protected health information involved in the breach):

|  |
| --- |
|  |
|  |

**Types of safeguards (protective measures) in place prior to the breach:**

Firewalls

Packet filtering (router-based)  
 Secure browser sessions

Strong authentication

Encrypted wireless

Physical security

Logical access control

Anti-virus software

Intrusion detection

Biometrics

**Date(s) notice was provided to affected individual(s):**

Date first notice was sent:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Month** |  | **Day** |  | **Year** |  |

Date last notice sent:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Month** |  | **Day** |  | **Year** |  |

**Was substitute notice required? (Substitute notice is required if you lack sufficient or up-to-date contact information for any affected individuals)**

Yes  No

**Was media notice required? (Media notice is required if a breach involves 501 or more residents of a state or jurisdiction)**

Yes  No

**What action did the medical practice take in response to the breach?** Security and/or privacy safeguards

Mitigation (actions to lessen the harm of the breach to affected individuals)  
 Sanctions (against workforce members who violated the policies and procedures)

Policies and procedures

|  |  |  |
| --- | --- | --- |
| Other: | If “other,” please describe: |  |

**Describe in detail any additional actions taken following the breach:**

|  |
| --- |
|  |
|  |

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**Security Incident Log**

|  |  |  |  |
| --- | --- | --- | --- |
| Date | Location | Description | Severity Level of Incident **1: Least Serious 5: Most Serious** |
|  |  |  | **1 2 3 4 5** |
|  |  |  | **1 2 3 4 5** |
|  |  |  | **1 2 3 4 5** |
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|  |  |  | **1 2 3 4 5** |

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**Emergency Access Log**

Use this form to maintain a log of emergency access activities. Identify when emergency access involved emergency responders, such as the fire department, law enforcement or emergency rescue. Also, log events that were the result of a workforce member’s abusive activity and the sanctions imposed.

|  |  |
| --- | --- |
| **Name of practice** |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **City:** |  | **State:** |  | **Zip code:** |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Describe incident** | | **Who Initiated Access?** | **Emergency Involved** | | **Official** |
| Description | Date |  | Yes/No | Dept. |
|  |  |  |  |  |  |
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**Disclosures of Patient Information Log**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Patient name** | **Date of disclosure** | **Who received the information?** | **Description  of protected**  **Health information**  **disclosed** | **Purpose of**  **disclosure** | **Was the disclosure for research?** | **Is this one of multiple disclosures that can be grouped?** |
|  |  |  |  |  |  |  |
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**Electronic Media and Hardware Movement Log**

Use this form to check out and track the location of electronic media and devices such as portable computers. You do not need to check out handheld devices or smartphones, but laptops and backup disks must be logged in and out.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Workstation** | **Static IP Address** | **Assigned User** | | **Check Out** | | **Initials** |
|  |  | Name | Location | **Out** | **In** |  |
|  |  |  |  |  |  |  |
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**[LETTERHEAD]**

**[Date]**

**[Patient name]**

**[Patient address]**

**Re:** **[Denial of Access/Denial of Amendment/Suspension of Accounting/ Denial of Confidential Communication Request/Extension Needed to Comply with Request/Other Matters]**

|  |  |  |
| --- | --- | --- |
| Dear **[Mr./Mrs./** |  | **]:** |

**[Entity Name]** (“Practice”) is a “Covered Entity” as defined by the Health Insurance Portability and Accountability Act of 1996 (“HIPAA”). As a Covered Entity, **[Entity Name]** is committed to protecting patient rights by complying with all aspects of HIPAA.

You submitted a **[Name of Request Form]** to Practice on **[Date of Submission]**. After reviewing your request, Practice, will not grant your request at this time for the following reasons **[Enter other matter of business as applicable. For example, if this letter is in response to a patient complaint, indicate that you have received the complaint and are working to resolve the issue or have resolved the issue. Mention the action you took to mitigate the damage, sanctions that were imposed and what you will do to prevent it in the future]**:

**[1. State the reason for denial in clear sentences and plain language.]**

**[2. Consult Practice HIPAA Privacy Manual for acceptable reasons for denial.]**

**[3. If letter is for an extension, note acceptable extension timelines in Practice HIPAA Manual, note in the letter why the extension is necessary and when the patient can expect documents or a response from Practice.]**

Sincerely,

**Security & Privacy Officer**

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