



Opportunities & Tensions: Unpacking Physicians' Views on AI in Medicine

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AMA AI physician sentiments survey

Conducted a comprehensive study of physician's sentiments towards the use of augmented intelligence (AI) in health care including current use and future motivations for use, key concerns, areas of greatest opportunity, and requirements for adoption in 2023 and repeated in Fall 2024.



Perceived Value and Attitudes
Toward AI



Current Awareness and Use
of AI



Outlook for AI Use Cases



Requirements, Barriers, and
Enablers for Adoption



Decision-Making and
Influences



Resources, Evidence, and
Education

Sample:

| Total | PCP | Specialist | Physician Practice Owner | Employed Physician |
|-------|-----|------------|--------------------------|--------------------|
| 1,183 | 464 | 719 | 307 | 724 |

Summary of key insights

Opportunities and tensions



1 There has been **substantial growth in physician AI adoption and perceived value.**



2 **Documentation-focused AI use cases** showed the **most comprehensive growth** across metrics.



3 **Patient engagement, clinical knowledge, and administrative automation tools** demonstrated growing adoption potential.



4 While enthusiasm is growing, there are still **key needs to drive broader adoption**, especially among higher risk use cases.



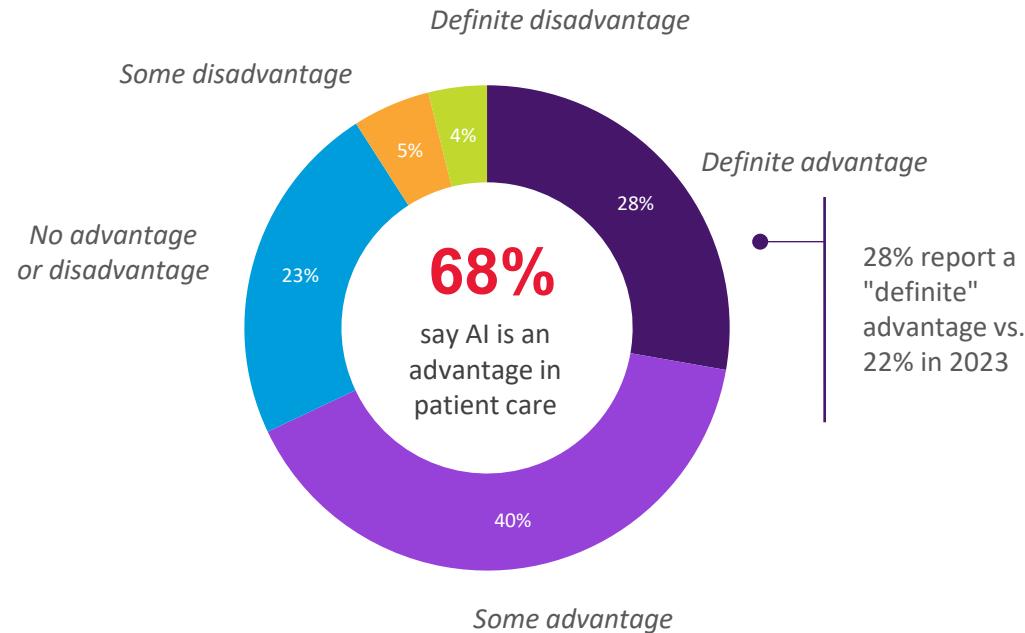
5 **Increasing engagement and transparency** may help further drive adoption and trust in AI tools.

Excitement about the use of AI is growing...

Increased Use Of AI Makes You Feel...



Physicians' confidence in AI's advantage for patient care remains strong and is on the rise

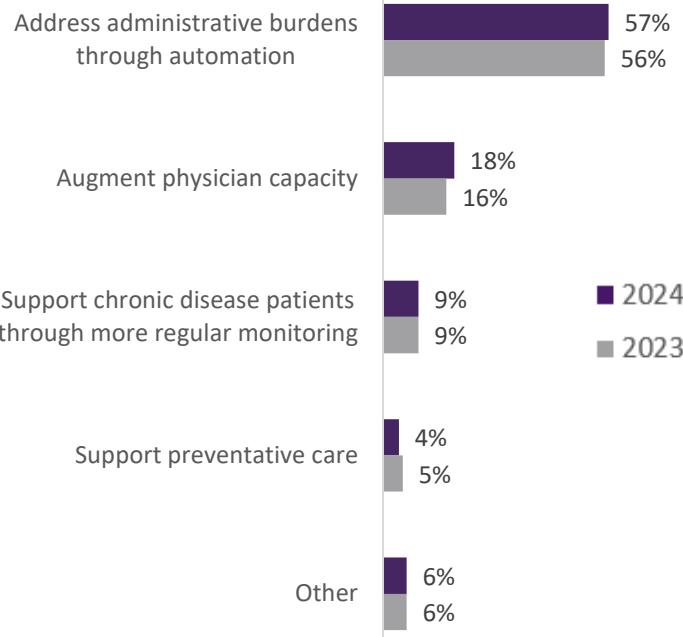


Opportunities: *AI enthusiasm, value, & current use*

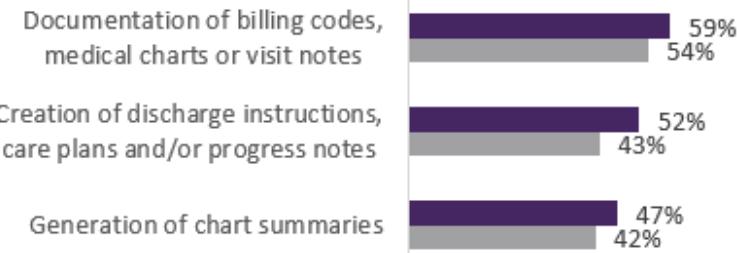


AI for addressing administrative burdens remains a top area of interest among physicians

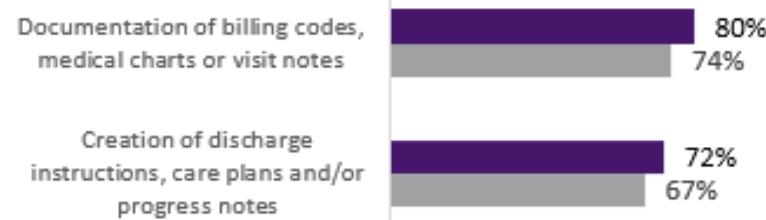
Areas of Opportunity for AI



AI Use Case Enthusiasm

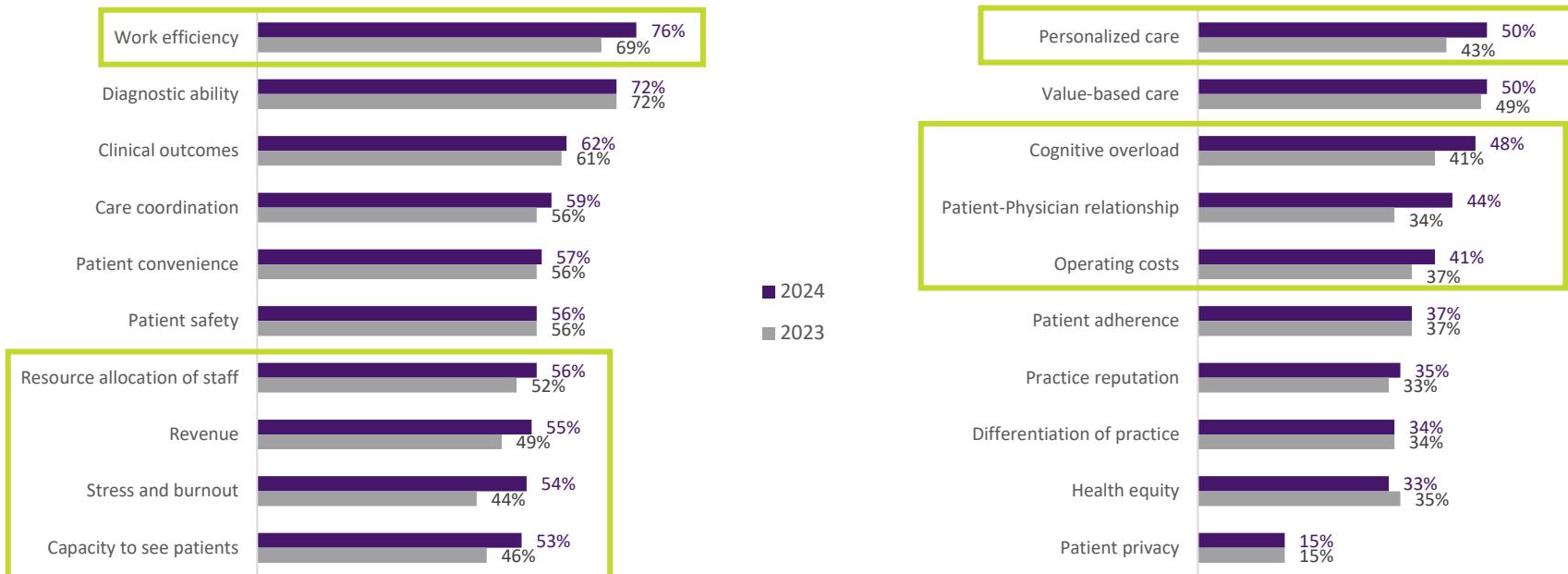


Relevance Of AI Use Case To Practice Regardless Of Familiarity Or Current Use



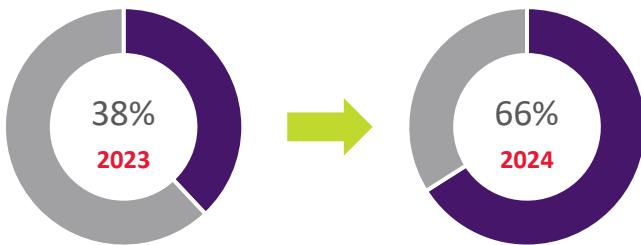
There was a significant increase in 2024 for 9 of the 20 factors where physicians believe AI tools could be helpful

AI Tools Would Be Somewhat/Very Helpful With The Following Factors



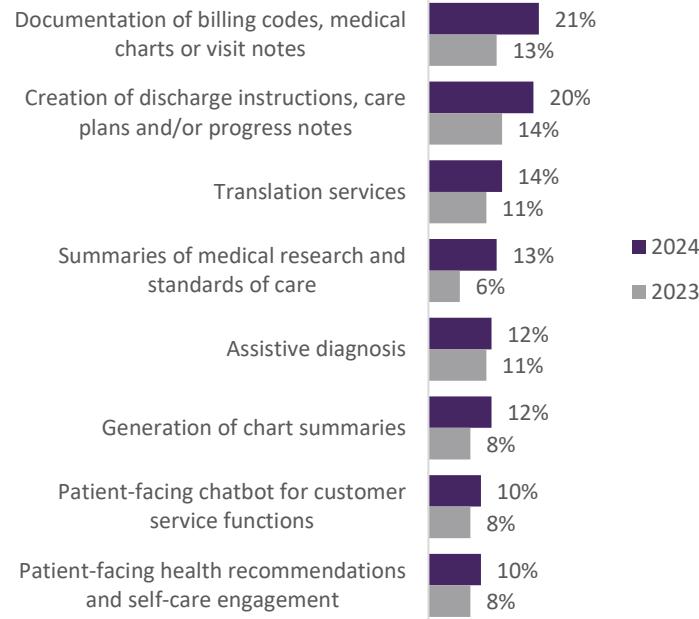
Current use of AI nearly doubled

Rapid increase in AI users



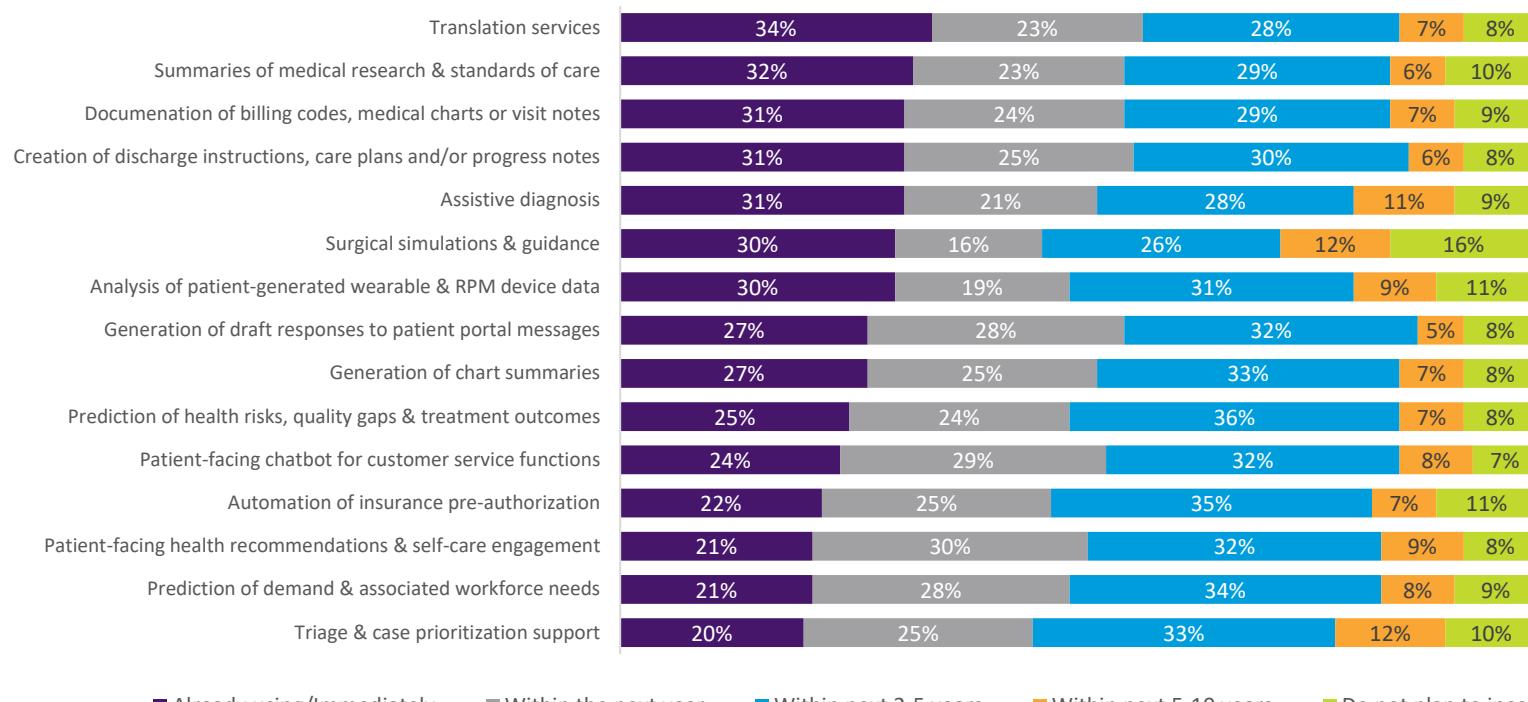
Percent of respondents stating they currently use at least one of the 15 AI use cases presented

Top use cases gain users



AI adoption timing varies, with documentation tools likely to be incorporated more quickly

When Expected To Incorporate AI Use Case Into Practice



■ Already using/Immediately

■ Within the next year

■ Within next 2-5 years

■ Within next 5-10 years

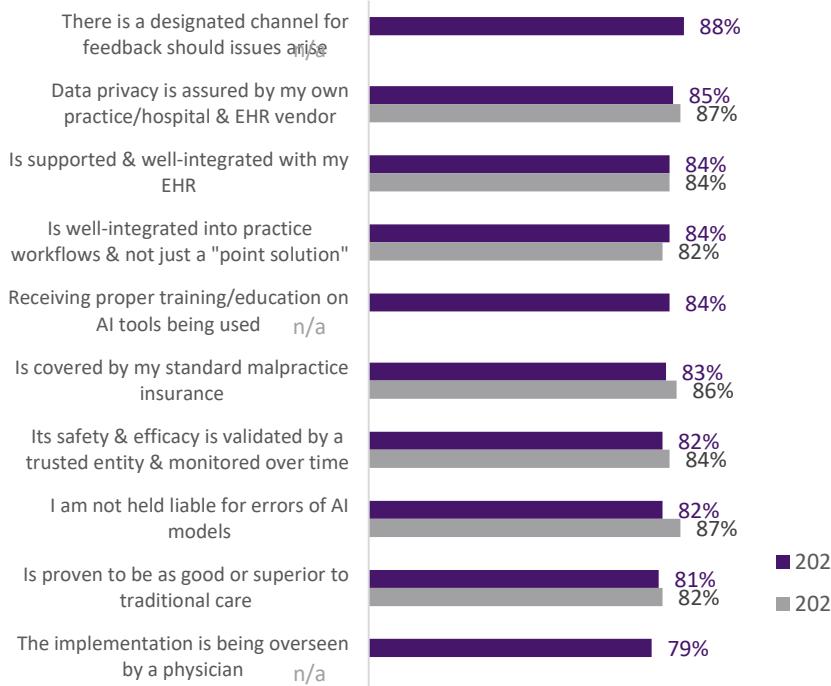
■ Do not plan to incorporate

Tensions: *Advancing AI adoption by addressing key requirements and increasing transparency*

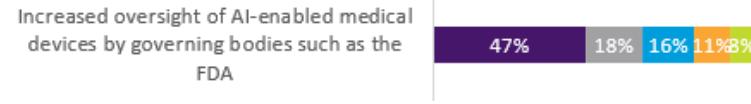


Physicians still have key needs when considering implementing and adopting AI

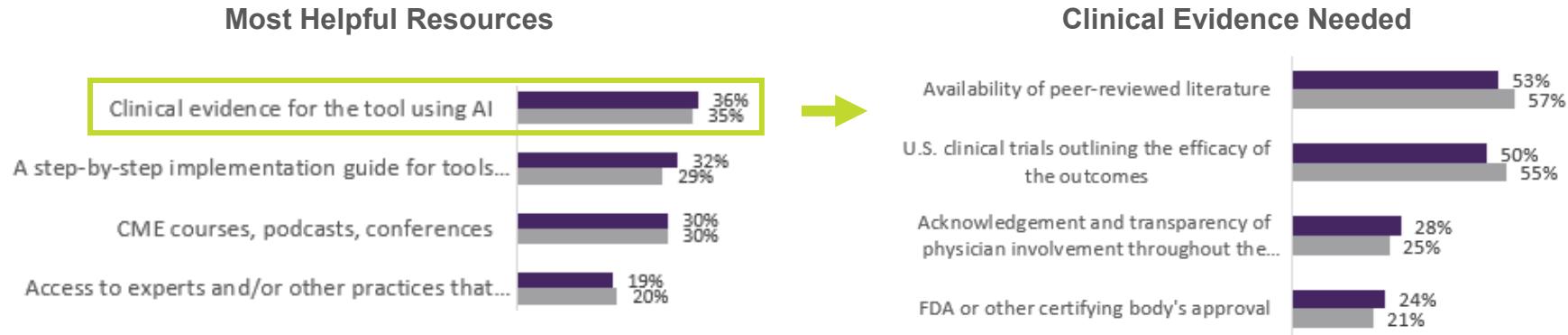
Important attributes in facilitating the adoption



Top ranked regulatory action that would increase trust in AI and the likelihood to adopt AI tools

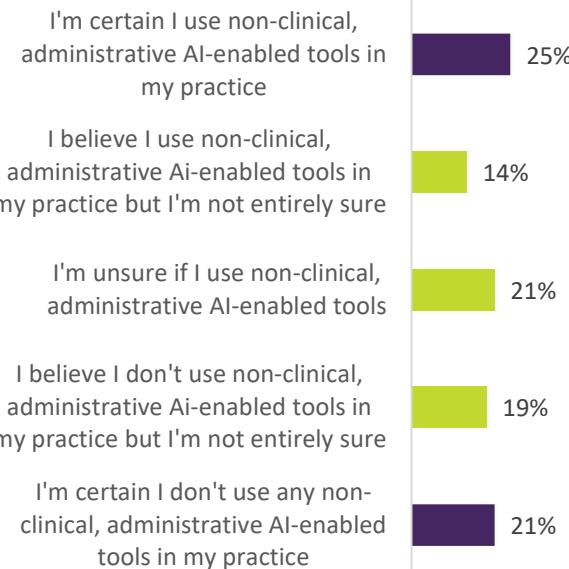


Clinical evidence remains most helpful when deciding whether and when to implement an AI tool in practice

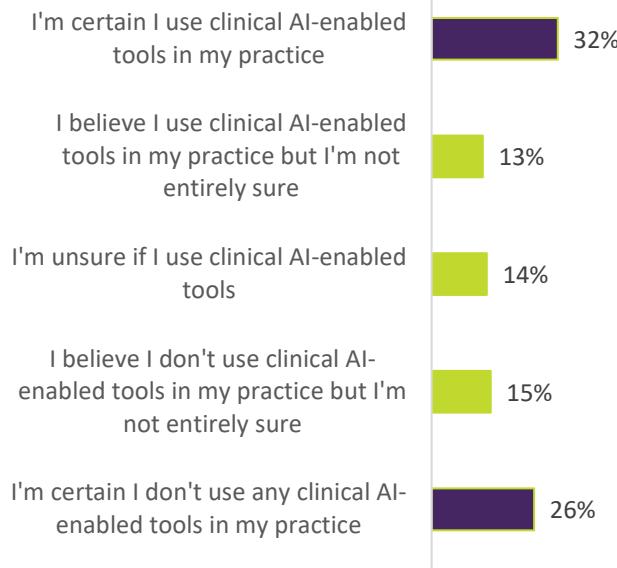


A significant portion of physicians reported uncertainty when it comes to knowing whether they are using AI tools in practice

Use Of AI-Enabled Tools For Non-Clinical, Administrative Applications In Practice



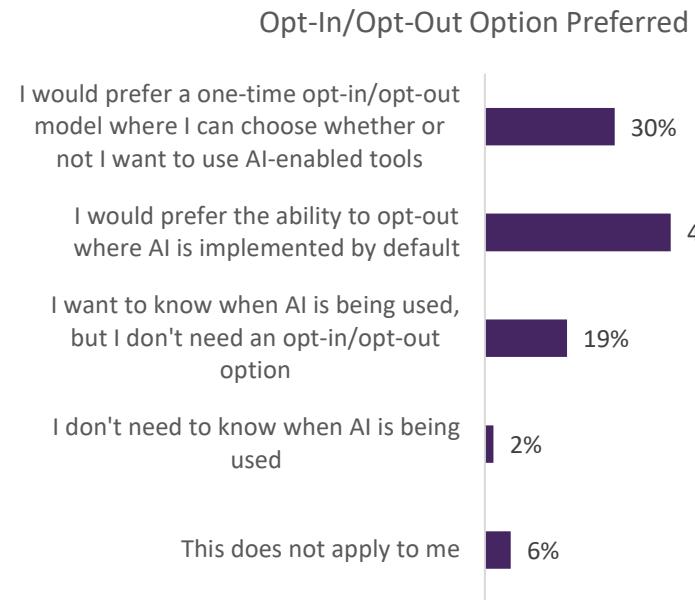
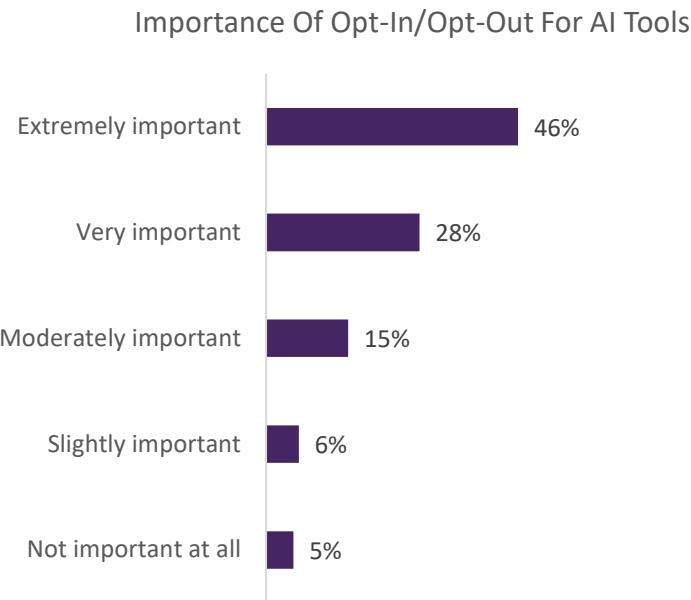
Use Of AI-Enabled Tools For Clinical Applications In Practice



To what extent are you aware of currently using AI-enabled tools in your practice for non-clinical, administrative applications?

To what extent are you aware of currently using AI-enabled tools in your practice for clinical applications?

Three-quarters of physicians believe it is important to be able to opt-in or out of AI tools in the practice

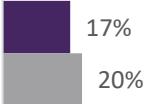


How important is it to you to be able to opt-in or opt-out of new AI tools being integrated into your practice?
When it comes to the decision to use AI-enabled tools in your practice, which option do you prefer?

Physicians influence on tech decisions is declining, desire for input on AI adoption remains stable

Influence On Technology Related Decisions In Practice

I have all or most of the influence



I share influence equally with others

My opinion is considered but I do not have any direct influence

I have no influence

■ 2024 ■ 2023

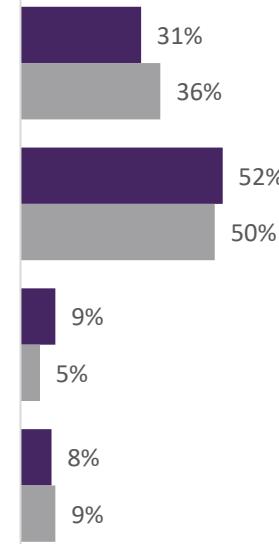
Involvement In Adoption Of AI Tools Into Practice

I would like to be responsible for decision making and implementation

I would like to be consulted before a decision is made

I would like to be informed of the decision after it has been made

Don't know



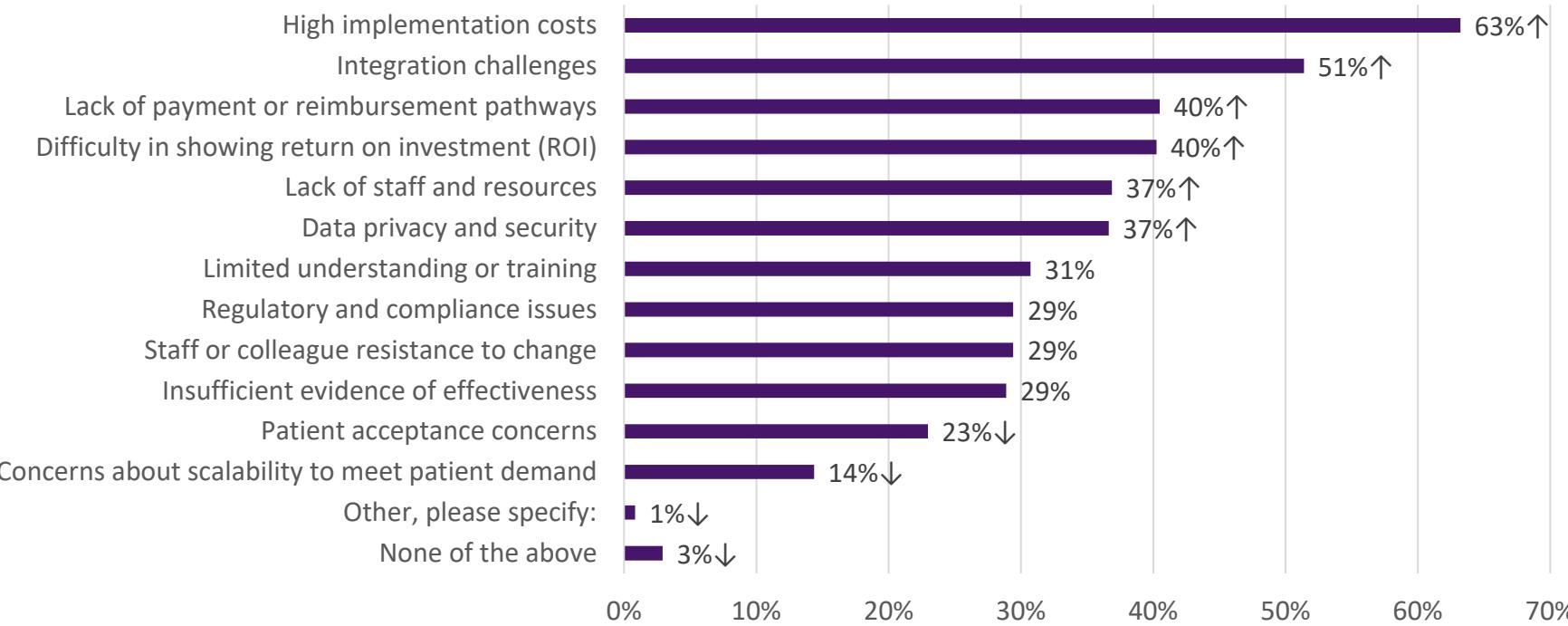
■ 2024 ■ 2023

Ideally, how involved would you want to be in the adoption of tools using AI into your practice?

How much influence do you have on the technology related decisions made for your practice?

Cost is becoming a significant barrier to implementation

What are the primary barriers to implementing digital health solutions in your practice?





Physicians' powerful ally in patient care