

CPT Smart App Webinar #2

October 2019

CPT Smart App Overview Agenda

- 1. Brief introduction of the CPT Smart App
- 2. Recent CPT Smart App updates and current status
- 3. How to find the CPT Smart App and "invitations" to applications
- 4. CPT Smart App major functionality review and Common Questions
- 5. Support information
- 6. Questions



CPT Smart App – October 3rd webinar session

- The Webinar hosted on October 3rd focused on high-level goals, objectives, and features of the Smart App.
- The entire recording can be found on the AMA site via the "Code Change Applications" page https://www.ama-assn.org/practice-management/cpt/cpt-code-change-applications

For Category II code changes, the paper application will continue to be the required submission format, until further notice. **Smart App webinar** Oct. 3, 2019: Learn how the CPT Smart App is streamlining the digital application process and improving accessibility of CPT content, including the latest CPT Code set. MAS October 3rd CPT Smart App Webinar How CPT Smart App Benefits the Applicants The CPT Smart App provides the applicant with: · Better control of the application process Improved access to current CPT content. · Intuitive question flow and integrated help prompts to aid in application completion. · Increased data integrity by using the cu Enhanced application guidance for new · Quick access to currently published CPT codes with easy-to-use redlining tools for changes. · Online required forms for quicker and easier compliance. · Easier reference and citation uploading · Consolidated application management AMA © 2019 American Medical Association. All rights reserve



How to use the new CPT Smart App online system



What is the CPT Smart App?

- A streamlined, modern, and efficient platform that allows applicants to submit CPT Code Change Applications for the CPT Code Change application process
- The CPT Smart App provides the applicant with:
 - Better control of the application process with guidance for new submitters
 - Quick access to currently published CPT codes with easy-to-use redlining tools for changes
 - Intuitive question flow and integrated help prompts to aid in application completion
 - Online required forms for quicker and easier compliance
 - Easier reference and citation uploading
 - Consolidated application management



CPT Smart App Status

- Open for all applicants for Code Change Applications for February 2020 meeting
 - PLA uses separate application
 - Category II codes still use the paper application
- Submission deadline for the February 2020 meeting is November 6th
- CPT Smart App now has the 2020 data!
- Feedback welcomed!
- Still making enhancements and modifications now that we're in full production mode and application is getting more use



Key updates from user feedback

- Deleting Applications via the dashboard
- Ability to add attachments via Control Panel
- Updated language in "Invitation" email
- Creating an application is now specific to current organization (for applicants with multiple orgs)
- Ability to select multiple options (drug, device, vaccine) in Cat1Long FDA question
- Applicant ability to edit Citations
- Show code association to attachments in Word doc
- Display ad-hoc attachments in new Word doc section
- Applicant email notification 3 days before due date
- Adding applicant withdrawal rationale to message sent to Staff



Getting to the CPT Smart App

- 1. Direct URL: http://cptsmartapp.ama-assn.org
- Access from the AMA corporate site: https://www.ama-assn.org/practice-management/cpt/cpt-code-change-applications
- 3. Sign in with your AMA credentials
 - If you've submitted applications in the past or have accessed the CPT Collaboration site, the same credentials will be valid
 - 2. Or create a new AMA account
 - 1. It's free and easy to create an account—you don't need to be a member!



If you are invited to be an applicant

- 1. You'll receive an email from the person who invited you
- 2. The email will have link to that application with the instructions for:
 - 1. First-time and returning user log ins
 - 2. What to do once you log in and how to find the application you were invited to
 - 3. How to complete legal/COI information and sign any attestations

[AMA SmartApp] You have been added as an applicant to CPT Code Change Applica

CPT Submissions <ccappsubmit@ama-assn.org>

to me

Dear CPT Applicant/Preparer:

You have been identified as an applicant for the following CPT code change application: "test US Pop in lit".

To be included as an applicant for "test US Pop in lit", please click on the CPT website link below.

https://cptsmartapptest.ama-assn.org/joinApp/a695481/bf60beaad016cbf471b82fa986e263afbba0a001c0875e8a4f4f33cabb33095d (Do not sha

Once you click on the link you will be directed to the AMA CPT Smart App's secure login page where you can use your existing AMA credentials

- Don't have an AMA account? Select "Create a free account" and follow the instructions on the screen.
- · Forgot your username or password? Click "Forgot Username or Password" to recover your information.

If you are a first-time Smart App user:

- 1. After successfully logging in, you must agree to the terms and conditions presented and enter your Smart App profile information.
- 2. Once completed, your personal Smart App Dashboard will display, where you can then open the application that you were added to.
- 3. Click the "Edit" button on the application Control Panel to complete Legal and Conflict of Interest attestations and to revise the application

If you are a returning Smart App user:

- 1. After successfully logging in, the application's Control panel will display.
- 2. Click the "Edit" button to complete the digital Legal and Conflict of Interest attestations and to revise the application.

Prior to the Panel Meeting, every Applicant and Presenter will receive a separate email containing a DocuSign Statement of Compliance with the receives this DocuSign Statement of Compliance.

For assistance, contact AMA Staff at ccappsubmit@ama-assn.org

CPT Editorial Processes
American Medical Association

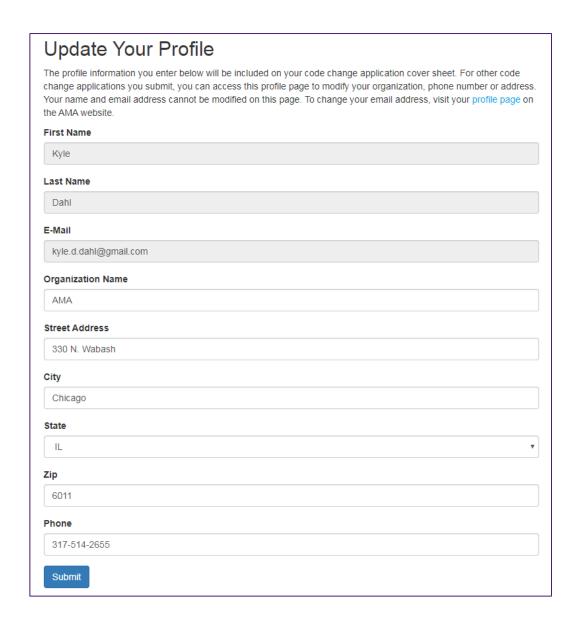






Profile Page

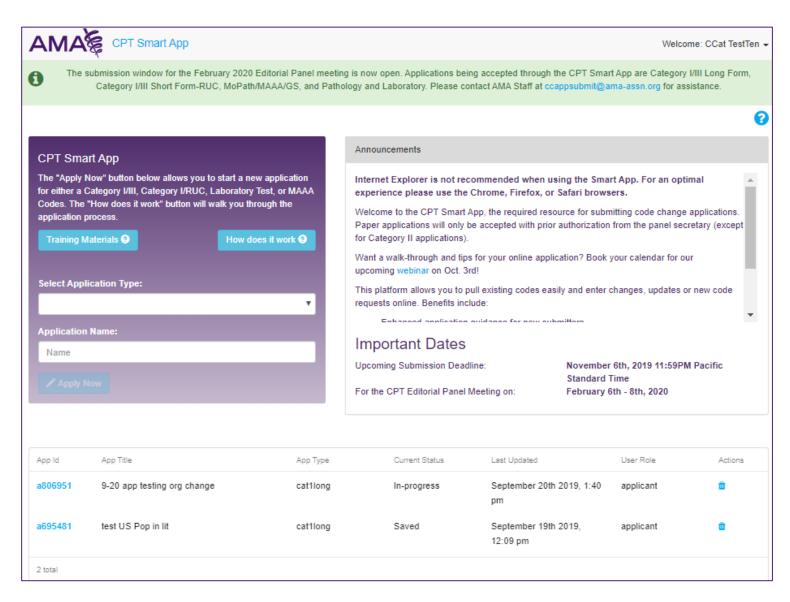
- First Name, Last Name, Email are pre-populated with your AMA information and are not editable
- All fields are required
- The organization that is currently entered will be tied to any new applications that you create or that you are invited to
- Your full name and organization will be appended to all application attestations
- All profile information will be appended to each Code Change Application document





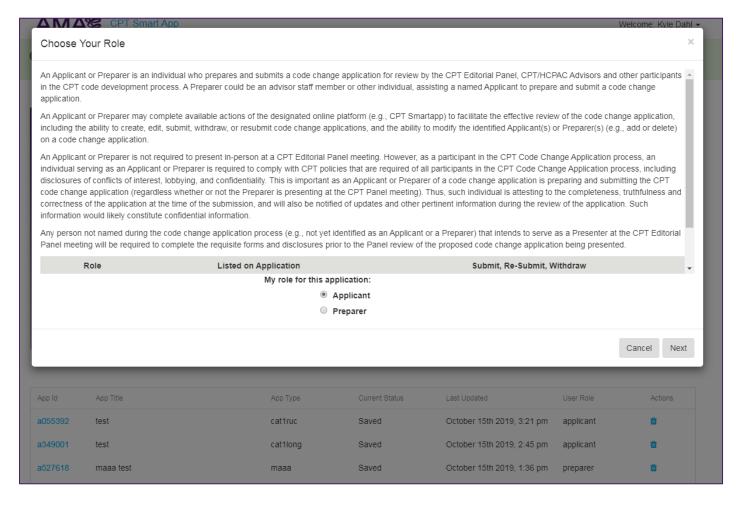
Dashboard

- Training materials
- Overview of CPT and the Smart App
- Announcements and important dates
- Choosing your application
- List of your applications
 - Ability to delete un-submitted applications
 - You can only see applications you've created or that you've been invited to
 - No one else will see your applications (unless you invite them) until you submit





Choosing your role

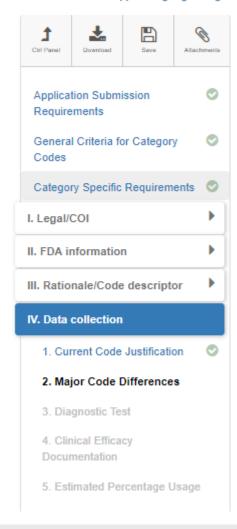


- Both Applicants and Preparers can prepare applications
 - Preparers could be a Staff Member or other individual assisting an Applicant
- An Applicant must be associated to an application prior to submission
- All Applicants and Preparers must still comply with CPT Legal Policies
- Applicants and Preparers do not necessarily need to present at the Panel Meeting
 - Presenters can be added closer to the meeting date, after signing Confidentiality forms



Navigating within an application

Dashboard > 9-20 app testing org change > 1



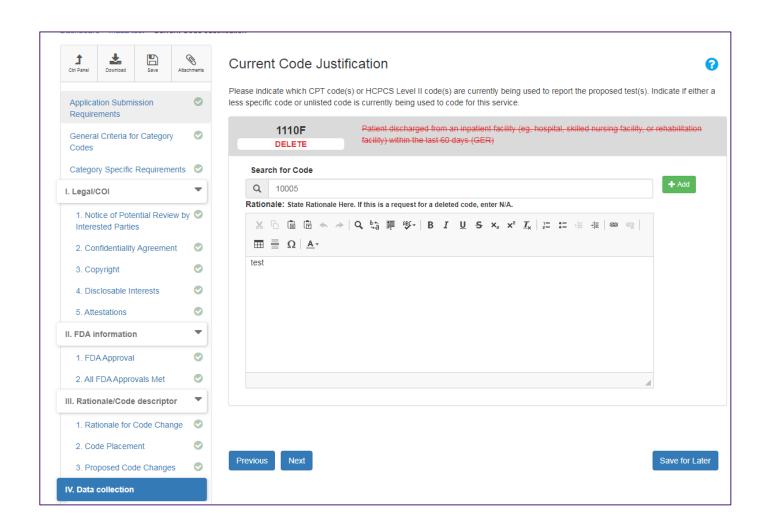
- Left Nav is key to navigation
 - Shows various chapters in application
 - Applicant cannot jump from question to question, due to conditional questions
 - For questions that require a response for each new or revised code, the application will prompt the applicant to enter an appropriate response
 - Tools at the top give quick access to
 - Return to control panel
 - Download as a Word document
 - Save
 - See attachments



Save, Save, Save!

Saving your information is vital. That is why the CPT Smart App saves in a variety of ways, to ensure that your data is safe.

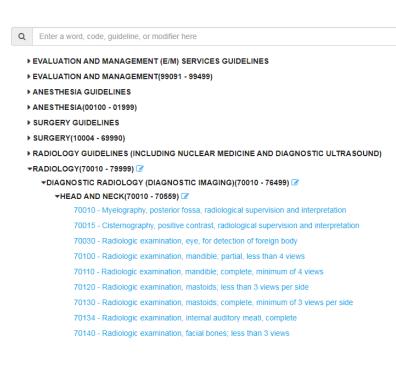
- Every time you select a Nav link
- Going to the previous question via the "Previous" button
- Going to the next question via the "Next" button
- Choosing "Save for Later" and exiting the application
- Selecting "Save" Nav option
- Selecting "Control Panel" Nav option
- Clicking the "breadcrumbs" on the top-left of the page
- Every 2 minutes!

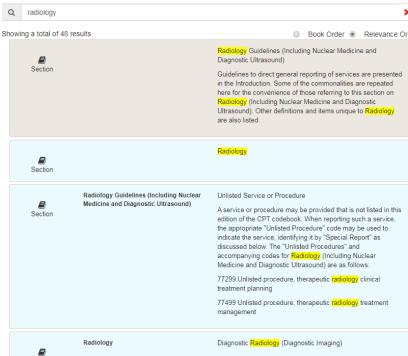




Proposed Code Changes – Searching for Content

- The entire 2020 Code Set at your fingertips!
- Search for content by:
 - Content "drill down"
 - Searching for a guideline, code, child code, or modifier via entering a keyword
 - Searching for a code, child code, or modifier by its number
 - Searching for sections and subsection titles

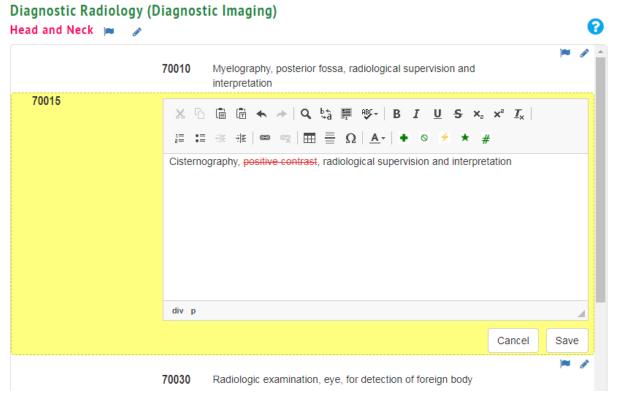






Proposed Code Changes – Editing Content

Radiology



Sections and Sub-sections

- Add entire new sections or subsections
- Edit existing names

Guidelines

Add new guidelines, as well as edit or remove existing guidelines

Codes

- Add new codes or child codes, as well as edit or remove existing codes or child codes
- Indent codes to make new families, outdent to create standalone records

Parentheticals

 Add new parentheticals, as well as edit or remove existing parentheticals

Modifiers

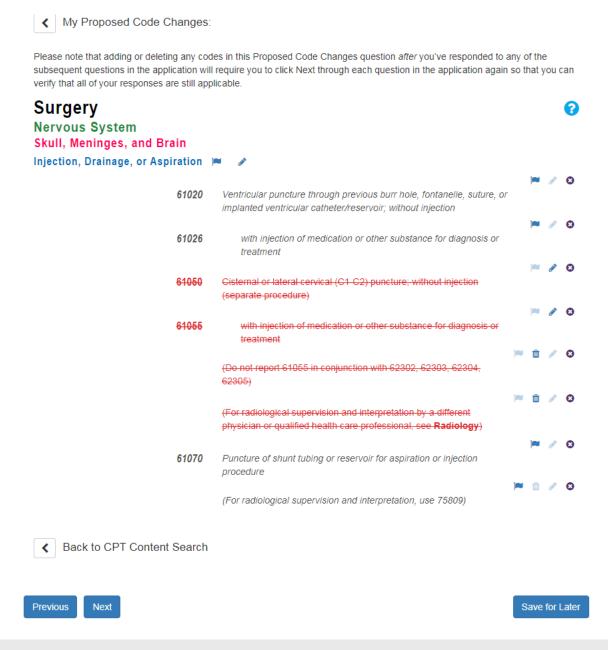
Add new modifiers, as well as edit or remove existing modifiers

And More!!!!



Proposed Code Changes – Viewing your Proposed Code Changes

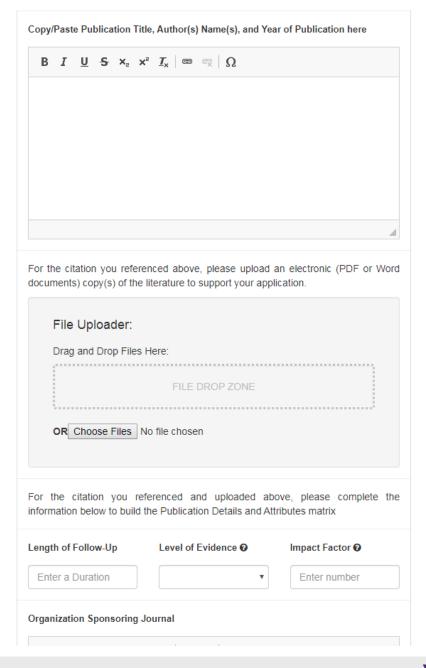
- See what your ballot looks like prior to submission
- Continue to make additions, edits, or removals directly
- Come back at any time after making additional changes to see the new ballot





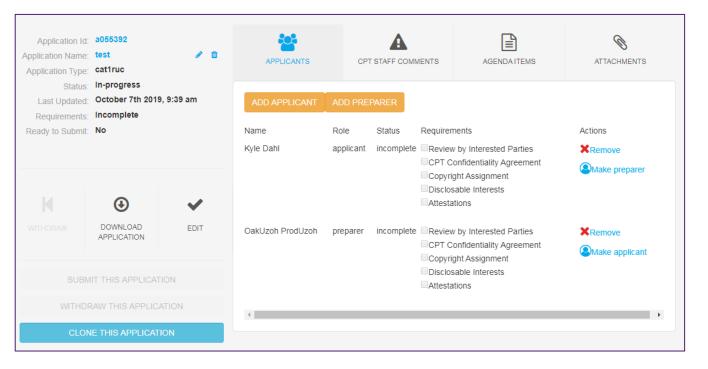
Reference Citations

- Conditional requirements matrix so you know what exactly you need to add
- Ability to add reference and citation materials for each code change that you're applying for
- Upload PDFs and Word Doc reference files directly
- Edit your references at any time. Find other materials? Come back and add them later
- Ability to remove citations at any time
- Tips and hints for Level of Evidence, Impact Factor, and Overlapping authors for first-time submitters





Control Panel



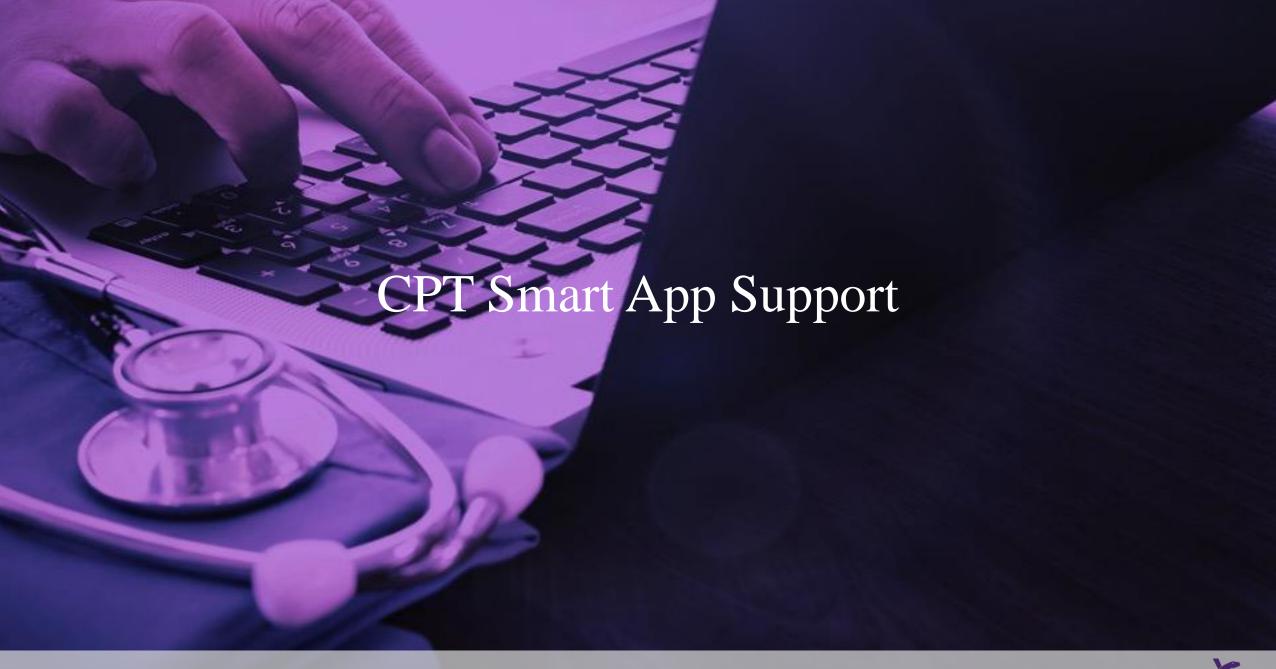
- Add (or remove) additional applicants and/or Preparers
 - Ability to see if they have completed require attestations
- Ability to rename your application
- Delete your draft application
- Download your application, even after submission
- Submit or Withdraw your application
- View Staff Comments and Agenda Items
- Add and download attachments



Recent Smart App FAQs

Area	Question	Response
Profile	How do I add my organization to my application?	The organization that is currently entered will be tied to any new applications that you create or that you are invited to. If you change your organization after creating an application, you need to either remove and re-add yourself or clone the application.
Dashboard	Who can see my applications?	Only you can see your "draft" applications. Your list is specific to your applications or any applications you've been invited to. Only once you submit your application will AMA Staff be able to view it.
Dashboard	Do I have to present at the meeting?	Applicants and Preparers do not necessarily need to present at the Panel Meeting Presenters can be added closer to the meeting date, after signing Confidentiality forms Both Applicants and Preparers can prepare applications - Preparers could be a Staff Member or other individual assisting an Applicant An Applicant must be associated to an application prior to submission All Applicants and Preparers must still comply with CPT Legal Policies
Code Changes	How do I find and edit a code?	Search for content in the "Proposed Code Changes" page by:
Control Panel	I can't submit my application, what did I miss?	Double check the following: 1. That you have at least 1 applicant associated to the application 2. That all Applicants and Preparers have signed off on all Legal/COI attestations

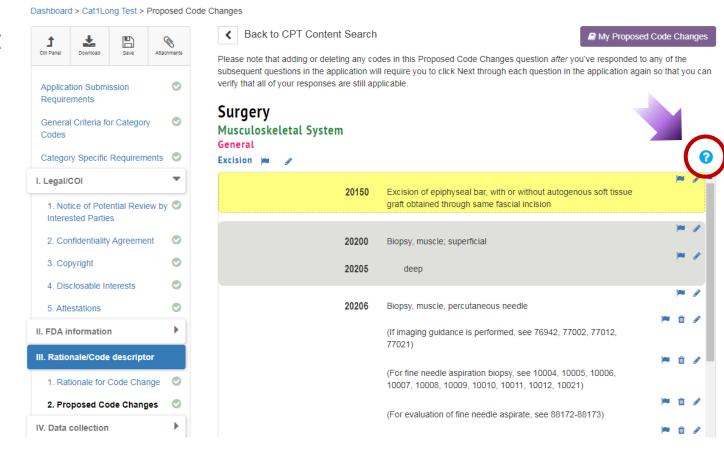






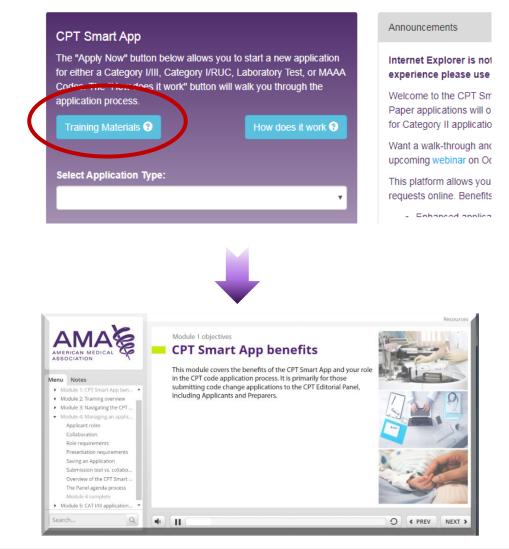
Help! I don't know what to do

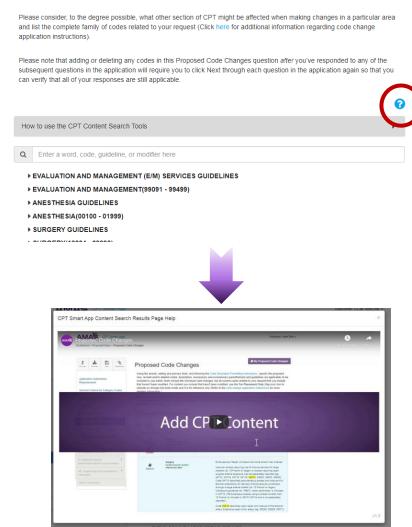
- "Help" videos for specific pages can be found throughout the CPT Smart App
- Each video focuses on that specific page's functionalities and goals
- Look for the (?) icons in the topright corner of the page
- Still need more help?
 - Check the FAQs and "training materials" found on the Dashboard





Courses and videos to guide you through CPT Smart App







CPT Smart App's Three Avenues of Support

- Dedicated email box for questions: <u>ccappsubmit@ama-assn.org</u>
 - Responses within 24 hours
- Toll-free phone number: 888-291-6460
 - Extra support hours from 9/30 11/15; 8-6pm & Saturdays 8 noon CDT
- 24-hour access to training videos on ama-assn.org
 - https://www.ama-assn.org/practice-management/cpt/cpt-code-applications

Course number	Course Title
Course 1	Pre-Training
Course 2	Basic and Required Entries
Course 3	Code Changes
Course 4	Data Collection
Course 5	Supporting Information/Literature
Course 6	Submit/Update-Download



Key Information

- URL to access the CPT Smart App
 - cptsmartapp.ama-assn.org
- For feedback or questions regarding your CPT Smart App submission email us at:
 - ccappsubmit@ama-assn.org
- Staff Resources:
 - Barbara Benstead: <u>barbara.benstead@ama-assn.org</u>
 - Kyle Dahl: kyle.dahl@ama-assn.org
 - Shawn Agyeman: shawn.agyeman@ama-assn.org
 - Okwara Uzoh: okwara.uzoh@ama-assn.org
 - Ada Walker: ada.walker@ama-assn.org



Questions



