

2019 AMA RESEARCH SYMPOSIUM OFFICIAL CONTEST RULES

Sponsor: American Medical Association (“AMA” or “Sponsor”)

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These are the official contest rules (“Rules”) for the 2019 AMA Research Symposium Contest [“Contest”]. By entering, each entrant agrees to be bound by these Rules and agrees to be bound by the decisions of the judges and the Sponsor. In the event of a conflict, decisions of the Sponsor are final.

1. **Contest Timeline:**

- The Abstract Submission Timeframe (when entries will be accepted) begins at 12:00 a.m. Eastern Time on **Wednesday, June 26, 2019** and ends at 11:59 p.m. Eastern Time on **Wednesday, July 24, 2019**.
- The Contest Judging Period (the period during which the judges will determine Finalists) begins on Wednesday, July 31, 2019 and ends Monday, August 19, 2019.
- The Contest Finalists will be announced **the week of August 26, 2019**.
- The Contest Live Presentation competitions will take place during the AMA Interim Meeting on **Friday, November 15, 2019** at the Manchester Grand Hyatt Hotel, San Diego, California.
- **NOTE: Contest dates and rules are subject to change by the Contest Sponsor at its sole discretion** (for example, the Challenge Administrator may extend the Contest Entry Period if the number of entries is deemed low). Please see the Contest website (<https://www.ama-assn.org/residents-students/residency/ama-expo>) for the most current Official Contest Rules.

2. **Prizes:**

A total of nine (9) prizes will be awarded as follows: for each section (Medical Student section, International Medical Graduate section, and Resident/Fellow section), the top-scored Poster participant, in each contest topic (Basic Science, Health System Science or Medical Education/Wellness Innovation), shall win a \$300 prize.

The judges and the Sponsor have no further obligation to any entrant or Winner after the award of the Prizes mentioned above. Each entrant or Winner assumes all liabilities associated with entering this contest and the receipt of any Prize. An entrant or Winner may decline advancement in the contest and decline any Prize prior to its award. Withdrawal from the contest or declining a Prize at any time will nullify an entrant’s designation as a Finalist or Winner of this contest.

3. **Entry Requirements:**

- a. The Contest is open only to (i) individuals who are 18 years old or older at the time of Entry and who have not been convicted of a felony or crime of moral turpitude; and (ii) have not declared or been declared in bankruptcy.
- b. The individual must be a member of the American Medical Association as of Monday, August 19, 2019 **and** (i) an Educational Commission for Foreign Medical Graduates certified international medical graduate student awaiting residency in the U.S.; **or** (ii) a resident/fellow enrolled in an Accreditation Council for Graduate Medical Education organization; **or** (iii) enrolled in an American Osteopathic Association-accredited residency program; **or** (vi) a medical student in a Liaison Committee on Medical Education accredited organization; **or** (v) in a medical school accredited by the Commission on Osteopathic Colleges.
- c. Any Abstract submitted ("Submitted Entry") must be either (i) solely the entrant's original work; **or** (ii) entrant must be the lead author; **and** (ii) have authorization by co-authors and owners of the Submitted Entry (See section 15, "entrant's Representations and Warranties" below). Entrants must list all authors of the Abstract on the Official Entry Form.
- d. Multiple Entries from an individual are **not** allowed.
- e. Sponsor has sole discretion to disqualify an entrant if Sponsor receives a challenge to an entrant's ability or authority to make a Submitted Entry in compliance with these Rules.
- f. Entrant is prohibited from making changes or alterations to the Submitted Entry after the Abstract Submission Timeframe. No substitutions or new versions of a Submitted Entry will be accepted after the Abstract Submission Timeframe.
- g. All entries must submit an abstract to an appropriate Contest topic as outlined in Section 5. Entrants must choose an abstract title which accurately reflects emphasis and content of the Submitted Entry.
- h. All entries must be completed and submitted by the stated deadlines.
- i. Utilization of content, technology, materials, and other intellectual property not created or owned by entrant or without authorized license is grounds for disqualification and legal action.
- j. All information submitted must be non-confidential. Any Submitted Entry that contains patient Personal Health Information ("PHI") or Personally Identifiable Information ("PII") will be disqualified.
- k. Evidence that an entrant is misrepresenting, inducing others to misrepresent support, or engagement with entrant's project is grounds for disqualification.
- l. **The following are not eligible to enter the Contest if, during the Contest, they were or become:**
 - employees of the Contest Sponsor (AMA);
 - employees of companies or entities affiliated with AMA;
 - any vendors and employees of companies or entities affiliated with AMA;
 - any Direct Family Members (parent, son, daughter or sibling) of any such employees;
 - Contest judges or their direct family members;
 - Anyone involved in designing, developing, judging, sponsoring or administering the

Contest (or their Direct Family Members); or

-a citizen or resident of

- (a) Quebec Canada, or Brazil; or
- (b) any jurisdictions where the Contest may be prohibited; or
- (c) a resident of any European Union country covered by the General Data Protection Regulation.

4. **How to Enter:**

To enter, go to the registration link on the Contest Website (the “Contest Website”) at <https://www.ama-assn.org/residents-students/residency/ama-expo>. Complete all required fields on the Official Entry Form and include all appropriate supporting material (“Submitted Entry”).

Contest Entry is only available online and each Submitted Entry must be received by the AMA during the Abstract Submission Timeframe. Submissions in person, by mail or other means will not be accepted. Each Submitted Entry and all presentations must be in English. Each Submitted Entry must address a Contest topic appropriate for the entrant’s section (described below).

Each Submitted Entry also must include entrant’s contact information and other requested information according to the instructions posted on the Contest Website. All fields marked with an asterisk (*) in the Entry Form are required and must be completed. These requirements shall be collectively referred to as “Entry Requirements”.

Each entrant must submit a completed Entry Form including the following information and documentation:

- a. attach a completed abstract;
- b. indicate the entrant section for the entrant (medical student section, resident/fellow section or international medical graduate section);
- c. indicate the Contest topic of the abstract entry;

5. **SUBMISSION REQUIREMENTS FOR POSTER COMPETITION:**

CONTEST IN 2 PHASES. The Contest will be conducted in 2 Phases:

Phase 1: an abstract is required as part of all Submitted Entries.

Abstracts: The abstract must be no longer than 350 words (not including entrant’s name, Abstract title, ancillary entrant information or page numbering) using Times New Roman, size 12 font, double spaced with one (1) inch margins. Abstracts must be submitted without pictures or graphs.

Each abstract must address a Contest topic below:

- **Basic Science:** Submissions in this subject category must relate to molecular, pharmacologic, or physiologic mechanisms of disease or treatment. This subject category includes studies that utilize human tissue or

animal models to address disease or therapeutic mechanisms, as well as basic studies examining fundamental aspects of molecular and cellular regulation and genetics studies.

- Health System Science: Submissions in this subject category must relate to the broader system of health care. This subject category includes studies that utilize principles of policy & economics, population health management, interprofessional collaboration, behavioral and social determinants of health and health system improvement.
- Medical education or wellness innovation: Submissions in this subject category must relate to innovation centered around medical student/resident/fellow wellbeing, professionalism/professional formation, communication, quality improvement, and patient safety.
- **Clinical Vignettes: Submissions in this subject category are patient-related cases and scenarios that have educational value for a wider audience. Clinical Vignettes should: a) describe clinical conditions that illustrate unique or important teaching points, b) provide insight into clinical practice, education, or research in either outpatient or hospital settings, c) illustrate important clinical problems commonly encountered by physicians (i.e. diagnostic, therapeutic, management dilemmas,) and d) include a background and discussion of relevant literature.
****This contest topic will not be judged in Phase 2 and entrants for this topic are not eligible to win a prize; however, Entrants with this selected topic will be allowed to showcase at the Symposium, if they choose.**

The Sponsor shall verify that each entrant meets a section's applicable membership criteria. The Sponsor may reassign an entrant's section if the Sponsor determines that an entrant's section designation is inappropriate or unclear. Each Submitted Entry will be reviewed for completeness and appropriateness by an abstract review committee.

Phase 2: The top 100 scored abstracts will be selected to compete in Phase 2 of the event ("Poster Competition"). Each entrant will be required to make 5-minute oral presentation of the entrant's abstract submission. Each entrant chosen to compete in Phase 2 of the event ("Poster Participant") is required to submit a poster for the Live Presentation. **The poster size cannot exceed 45 inches x 45 inches for competition judging.** Posters larger than these dimensions may not be displayed.

Notice to Phase 2 Finalists: Entrants selected to compete in Phase 2 will be notified during the week of August 26, 2019. If an entrant is determined to be ineligible, or has not complied with these Rules, a different entrant may be selected for any disqualified entrant and will be notified according to the procedures described herein. The deadlines for substitute entrants may be modified by the Sponsor as appropriate.

Any Phase 2 entrants needing accommodation(s) for a disability should notify the Sponsor when confirming their attendance at the Phase 2 live competition.

6. JUDGING QUALIFIED ENTRIES, FINALISTS AND WINNERS - CRITERIA:

In **Phase 1**, the abstracts will be scored on the following criteria based on a scale of 1 – 5 (1=marked low quality, 5=extraordinarily high quality):

Criteria:

- Quality of findings presented
 - Presentation is clearly designed
 - Clear presentation of data with appropriate statistical significance (quantitative study)
 - Clear presentation of findings with attention to validity and reliability (qualitative study)
- Discussion/Conclusion
 - Conclusion does not overstate the findings in the results
 - Potential pitfalls and limitations have been addressed
 - Discussion and conclusion use relevant sources to compare and contrast the information that exists in literature
- Interest to the audience
 - The abstract's contribution to the new/original knowledge to the field and its ability to attract the attention of the audience and make them want to learn more about or be involved in the abstract's topic

In **Phase 2**, the judges will use the following criteria to assess each entrant's live presentation:

- Organization/visual presentation
 - Visuals are easy to read and logistically organized
 - Grammar and syntax are correct
 - Data is presented in a clear and understandable manner
- Verbal presentation
 - Presentation is limited to 5 minutes
 - Exhibits good body posture and maintains eye contact
 - Good diction; good articulation
- Knowledge of material
 - Author explains in detail relevance to the project
 - Author answers questions thoroughly

In the event of a tie score during the live competition, Sponsor shall make the final determination of the winner.

7. **Selection of Judges:**

Selection of Phase 1 and Phase 2 Judges: At least two (2) Judges will be assigned by the Sponsor to review each Submitted Entry. Judges will be on volunteers who meet contest credentials, namely: Medical Doctors, Doctors of Osteopath, or PhDs. Medical students will not be permitted to judge any entries.

Prize winners will be required to submit completed W-9 forms and completed Affidavits of Eligibility and Liability/Publicity Release forms (See “Releases/Disclaimers” Section 12) as a condition of winning any prize. Failure to submit required documentation is grounds for prize forfeiture.

WINNERS ARE RESPONSIBLE FOR REPORTING PRIZES AND PAYING ANY INCOME TAXES OR OTHER TAXES THAT MAY APPLY. SPONSOR AND ADMINISTRATOR ARE NOT RESPONSIBLE FOR ANY SUCH REPORTING OR TAXES.

8. **General Information:**

Participation is subject to all federal, state and local laws and regulations. Void where prohibited or restricted by law. Entrant is responsible for checking applicable laws and regulations in entrant’s jurisdiction before participating in the Contest to make sure that entrant’s participation is legal. Entry into the Contest does not constitute Entry into any other contest or promotion, including, without limitation, other similar programs or promotions offered by Sponsor. Entrant is responsible for abiding by entrant’s employer’s policies regarding participation in the Contest. In the event of a conflict between these Official Rules and other promotional copy about the Contest, these Official Rules shall govern and control. Sponsor disclaims any and all liability or responsibility for disputes arising between entrant and entrant’s employer related to the Contest.

9. **Intellectual Property Rights:**

Sponsor makes no claim to ownership of entrant’s Submitted Entry or any intellectual property that it may contain. Entrant is not granting Sponsor any rights to any intellectual property rights to anything in entrant’s Submitted Entry. By submitting a Submitted Entry, entrant only grants Sponsor certain limited rights as set forth in these terms.

Entrant grants to Sponsor, Administrator, and Judges the right to review the Submitted Entry. Entrant grants Sponsor the right to post a reasonable amount of information describing his/her **Submitted Entry, any videos, diagrams or images that entrants may submit or prepare in connection with the Contest.**

Entrant represents and warrants that he/she has the right to publicly post all content, audiovisual works and other materials on the Contest Website and to grant Sponsor such right.

By completing a Submitted Entry, entrant consents to the use by Sponsor, its affiliates, subsidiaries and licensees, of entrant’s name, likeness, and images in connection with the Contest, in any media or format now known or hereafter invented, in any and all locations worldwide, without any payment to or further approval. Entrant agrees his/her consent is perpetual and

irrevocable.

Entrant agrees that nothing in these Official Rules grant entrant a right or license to use Sponsor's name or any of Sponsor's trademarks or service marks. Entrant grants to Sponsor the right to refer to entrant's Submitted Entry on the Contest website and in materials related to Sponsor promotion of the Contest. Other than these uses, entrant is not granting Sponsor any rights to entrant's trademarks. Likewise, nothing in this Contest requires entrant to negotiate or do business with Sponsor. Entrant may discuss his/her Submitted Entry and the ideas or technologies that it contains with other parties. Entrant also may contract with any third parties so long as entrant does not sign any agreement or undertake any obligations that conflict with any agreement between entrant and Sponsor regarding an entrant's Submitted Entry. Entrant acknowledges that the intent of the Contest is to promote research conducted by AMA members and to promote interest in AMA membership. Entrant's participation in the Contest does not create an obligation on Sponsor's part to enter into any further business relationship or to promote entrant's solution in any way.

10. PRIVACY:

Sponsor will be collecting personal data about entrants in accordance with its privacy policy. Please review the Sponsor's privacy policy at www.ama-assn.org/ama/pub/footer/privacy-policy.page. By participating in the Sweepstakes, you hereby agree to Sponsor's collection and usage of your personal information and acknowledge that you have read and accepted Sponsor's privacy policy.

11. No Confidential Information/No Confidential Relationship:

Sponsor does not wish to receive or hold any submitted materials "in confidence". No confidential relationship or obligation of secrecy is established between entrant, Sponsor, Administrator or anyone with an ownership interest in any Submitted Entry.

12. Internet:

Sponsor is not responsible for incorrect or inaccurate Entry information whether caused by Internet users, by any equipment or programming associated with or utilized in the Contest, or by any technical or human error which may occur in the processing the entries in the Contest. The Contest is intended only for play in the United States and shall only be construed and evaluated according to United States law. Entrant should not enter this Contest if entrant is not a resident of the United States. **Void where prohibited.**

Sponsor reserves the right, in its sole discretion to cancel or suspend this Contest, randomly award the prizes from among all eligible Entries received prior to action taken by Sponsor, or award no prizes should fraud, virus, bugs or other causes beyond the control of Sponsor corrupt the administration, security or proper play of the game. Sponsor is not responsible for computer system, phone line, hardware, software or program malfunctions, or other errors, failures or delays in computer transmissions or network connections either human or technical in nature.

Should multiple users with the same e-mail account enter the Contest and a dispute arises regarding the identity of entrant, the authorized subscriber of said e-mail account at the time of Entry will be considered the entrant. "Authorized account subscriber" is defined as the natural

person who is assigned an e-mail address by an Internet access provider, on-line service provider or other organization which is responsible for assignment e-mail address or the domain associated with the submitted e-mail address. Please see Sponsor's website's privacy policy for details of Sponsor's policy regarding the personal information collected in connection with this game. Any potential winner may be requested to provide Sponsor with proof that the authorized account holder of the e-mail address associated with the winning Entry. All entrants must have a valid e-mail address. Sponsor reserves the right at its sole discretion to disqualify any individual (and his or her Contest Entry) who is found to have tampered with the Entry process. Automated entries are prohibited, and any use of automated devices will cause disqualification.

13. Releases/Disclaimers:

Entrants agree to be bound by these Official Rules and Sponsor's decisions. As a condition of entering, entrant(s) agree: (a) to release Sponsor, its affiliates, retailers, sales representatives, distributors, and each of its officers, directors, employees, representatives and agents from any and all liability, loss or damage incurred with respect to the awarding, receipt, possession, and/or use or misuse of any prize, (b) entrants waive all rights to claim, punitive, incidental, consequential, or any other damages; (c) all causes of action arising out of or connected with this Contest, or any prize awarded, shall be resolved individually, without resort to any form of class action; (d) any claims, judgments, and award shall be limited to actual out-of-pocket costs incurred, excluding attorneys' fees and court costs; (e) all issues and questions concerning the construction, validity, interpretation and enforceability of the Official Rules, entrant's rights and obligations, or the rights and obligations of Sponsor in connection with the Contest, shall be governed by, and construed in accordance with, the laws of State of Illinois, without giving effect to any choice of law or conflict of law rules; and (f) entrants consent to the jurisdiction and venue of the federal, state and local courts located in Cook County, Illinois.

The winners of the Contest will be required to sign and return to Sponsor an Affidavit of Eligibility and Liability/Publicity Release Form before receiving their prize. Refusal or failure to sign and return the Affidavit of Eligibility and Liability/Publicity Release Form within fourteen (14) days from first attempted notification will result in forfeiture of the prize. Except where prohibited by law, acceptance of the prize constitutes winner's consent to use his/her name, likeness, and biographical data for Sponsor's promotional purposes without additional compensation.

Extra alternate finalists/winners may be selected at the time of judging. Such alternate winners may receive a prize if the originally selected winner is disqualified or otherwise determined to be ineligible. If any correspondence of the Contest or any prize is returned as undeliverable, the corresponding prize will be forfeited and will be awarded to an alternate winner. Should a winner make any false statement(s) in any document referenced above, the winner will be required to promptly return to Sponsor his/her prize. Any unclaimed prizes will be awarded as Sponsor deems appropriate. In the event there is a dispute of an entrant's identity, the prize will be awarded as Sponsor deems appropriate.

The Sponsor, its directors, employees or agents are not responsible for errors, problems or malfunctions relating to or in connection with the Contest, including without limitation, errors, problems or malfunctions which may occur in connection with the administration of the Contest, the announcement of the prizes, the processing of entries or in any Contest related materials; or

for transactions that are lost, misdirected, or fail to enter into the processing system for any reason; or are processed, reported, or transmitted late or incorrectly; or are lost for any reason, including computer, telephonic, paper-transfer, human error, electronic, computer, telephonic malfunction, damage, error, omission, interruption, defect, delay in operation or transmission, or any combination thereof. Any and all warranties and/or guarantees on a prize (if any) are subject to the respective manufacturers' terms, and the Winner(s) agrees to look solely to such manufacturer(s) for any such warranty and/or guarantee. All trademarks are the property of their respective owners.

14. Publicity Rights/Limited Privacy:

By participating in the Contest, in addition to any other grants awarded herein or which may be awarded in another agreement with Sponsor, entrant hereby irrevocably (a) grants to Sponsor the right to use entrant's name, likeness, image and biographical information in any and all media for any purpose including, without limitation, advertising and promotional purposes relating to the Contest; and (b) releases Sponsor from any liability with respect thereto. Entrant acknowledges entrant's privacy rights will be limited in the Contest.

15. LEGAL WARNING:

ANY ATTEMPT BY AN INDIVIDUAL, WHETHER OR NOT AN ENTRANT, TO DELIBERATELY INTERFERE WITH THE OPERATION OF THE CONTEST IS A VIOLATION OF CRIMINAL AND CIVIL LAWS AND THE SPONSOR RESERVES THE RIGHT TO SEEK DAMAGES AND PURSUE ALL REMEDIES AGAINST ANY SUCH INDIVIDUAL TO THE FULLEST EXTENT PERMITTED BY LAW. WITHOUT LIMITING THE FOREGOING, ENTRANTS FURTHER AGREE THAT THE SPONSOR, ITS AFFILIATES, AND ITS RESPECTIVE OFFICERS, DIRECTORS, SHAREHOLDERS, EMPLOYEES, REPRESENTATIVES, AGENTS, SUCCESSORS AND ASSIGNS, SHALL NOT BE LIABLE FOR ANY DAMAGES, LOSSES, COSTS OR EXPENSES, OF ANY KIND, ARISING FROM OR RELATED TO CIRCUMSTANCES BEYOND THE CONTROL OF SPONSOR AND/OR THEIR AFFILIATES, AND THEIR RESPECTIVE OFFICERS, DIRECTORS, SHAREHOLDERS, EMPLOYEES, REPRESENTATIVES, AND AGENTS, INCLUDING BUT NOT LIMITED TO ACTS OF GOD, ACTS OF GOVERNMENT, ACTS OF TERROR, ACTS OF WAR, CIVIL UNREST, LABOR SHORTAGES AND/OR STRIKES, EVEN IF ANY ONE OR MORE OF THE PARTIES OR ANY OF THE OTHER RELEASED PARTIES WERE AWARE OF THE POSSIBILITY OF ANY SUCH EVENTS OCCURRING.

16. Entrant's Representations and Warranties:

By participating in the Contest and submitting an Submitted Entry, entrant represents and warrants that all information entrant provides on the Contest Website is true, accurate and complete to the best of entrant's knowledge, that entrant has the right and authority to submit the Submitted Entry on entrant's own behalf, entrant has secured all required consents and provided all required attributions with respect to artists, musicians or others whose intellectual property or creative content is included in entrant's Submitted Entry, and entrant's Submitted Entry:

- (a) is entrant's own original work, or is used by permission with full and proper credit given within the Submitted Entry;
- (b) does not contain confidential information or trade secrets (entrant's or anyone else's);

does not violate or infringe upon the patent rights, industrial design rights, copyrights, trademarks, rights of privacy, publicity, other intellectual property or other rights of any person or entity;

- (c) does not contain malicious code, such as viruses, time bombs, cancelbots, worms, Trojan horses or other potentially harmful programs or other material or information;
- (d) does not and will not violate any applicable law, statute, ordinance, rule or regulation; and
- (e) does not trigger any reporting or royalty obligation to any third -party.

17. Indemnification:

By participating in the Contest, entrant agrees to release, indemnify and hold harmless Sponsor and its respective affiliates, subsidiaries, as applicable, and their respective agents, representatives, officers, directors, shareholders, and employees (collectively, "Sponsor Entities") from and against any injuries, losses, damages, claims, actions and any liability of any kind resulting from or arising out of entrant's participation in or association with the Contest. Sponsor is not responsible for any miscommunication such as technical failures related to computer, telephone, cable, and unavailable network or server connections, related technical failures, or other failures related to hardware, software or virus, or incomplete, late or misdirected entries. Any compromise to the fair and proper conduct of this Contest may result in the disqualification of a Submitted Entry, termination of the Contest, or other remedial action, at the Sponsor's sole discretion.

18. No Sponsor Obligation:

Entrant acknowledges that multiple participants may submit Entries that contain concepts, ideas, innovations or technologies similar to other Submitted Entries and that Sponsor, its subsidiaries and business partners may already be investigating or developing solutions or business activities that are related or similar to those contained in a Submitted Entry. Entrant further acknowledges and agrees that Sponsor's action with respect to another Entry, even if similar to another Submitted Entry, shall not create in Sponsor any liability to entrant or others. Further, Sponsor is not and shall not be restricted in any way from pursuing, developing, or commercializing, in any way that Sponsor sees fit, independent of entrant and at Sponsor's sole discretion, any technology that is created independent of entrant's Submitted Entry. Entrant acknowledges Sponsor is not obligated to take any action whatsoever with regard to entrant's Submitted Entry.

By entering the Contest entrant waives all rights to seek injunctive or equitable relief, or to claim punitive, incidental or consequential damages, or attorneys' fees.