

# REPORT OF THE COUNCIL ON MEDICAL SERVICE

CMS Report 7-I-16

Subject: Hospital Discharge Communications

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Referred to: Reference Committee J  
(Candace E. Keller, MD, Chair)

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1 At the 2016 Annual Meeting, the House of Delegates adopted the recommendations of Council on  
2 Medical Service Report 6, which addressed communication and care coordination between  
3 hospital physicians and their community counterparts during patient hospitalizations (see Policy  
4 H-225.946). While developing that report, the Council agreed that communications during the  
5 hospital discharge process, which can be a confusing and potentially dangerous time for patients,  
6 should be examined in a separate report.

7  
8 This report, initiated by the Council, provides background on communications during the hospital  
9 discharge process, summarizes relevant AMA policy and principles, and makes recommendations  
10 for new policy to help safeguard patients as they transition home from hospitals or to continuing  
11 care facilities.

## 12 BACKGROUND

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14  
15 Suboptimal or delayed communication between hospital and community physicians, and between  
16 physicians and patients, can lead to serious and costly post-discharge problems, including adverse  
17 events and hospital readmissions. Conversely, effective communication during the discharge period  
18 results in more seamless and safe care during this critical transition. An estimated 19 to 23 percent  
19 of patients experience an adverse event in the period following hospital discharge,<sup>1</sup> costing the  
20 health care system an estimated \$12 - \$44 billion per year.<sup>2</sup> Twenty percent of Medicare patients  
21 are readmitted to hospitals within 30 days of discharge, and approximately one-third of these  
22 readmissions could be avoided with improved transitional care.<sup>3</sup> Notably, more than one-third of  
23 post-discharge follow-up testing is never completed.<sup>4</sup> Hospitals are penalized financially for excess  
24 readmissions associated with certain conditions and, this year, Medicare's readmission penalties  
25 have reached a new high.

26  
27 At the time of discharge, hospital-based physicians—generally hospitalists or proceduralists—hand  
28 over clinical responsibility for patients to primary care or other community physicians, or post-  
29 acute care facilities. The discharge summary is typically used during discharge transitions to  
30 document diagnostic findings and plans for post-discharge follow-up care. The Joint Commission  
31 stipulates that discharge summaries include the following elements: the reason for the  
32 hospitalization; significant findings; procedures and treatments provided; the patient's condition at  
33 discharge; instructions for patients and families, including necessary follow-up, medication  
34 changes and dietary needs; and the attending physician's signature. Notwithstanding these  
35 standards, hospital discharge summaries vary in terms of content, quality and relevancy. Discharge  
36 summaries may be incomplete or lack salient patient information such as pending diagnostic or  
37 laboratory tests. Transmittal of discharge summaries to outpatient physicians may be delayed or

1 never reach the appropriate treating physicians. Patients and/or their families may not fully  
2 understand discharge instructions and the importance of follow-up appointments and treatment.

3  
4 Evidence in the literature has identified widespread deficits in communication at the time of  
5 discharge<sup>5</sup> between physicians overseeing hospital care and community physicians. Many errors  
6 and adverse patient events during this time period are the result of communication failures,<sup>6</sup> with  
7 the majority of post-discharge problems related to medications. A recent meta-analysis of  
8 interventions to improve care transitions for adults with chronic illnesses suggests that high  
9 intensity interventions may be needed to prevent hospital readmissions in the early time period  
10 following hospitalization.<sup>7</sup> This study found an association between reduced 30-day hospital  
11 readmission rates and interventions consisting of communication between the hospital and primary  
12 care provider, care coordination by a nurse, and a home visit by a nurse within three days of  
13 discharge.

14  
15 Quality improvement projects that have demonstrated reductions in hospital readmissions by  
16 improving hospital discharge processes are numerous and varied. Examples of effective,  
17 multifaceted interventions include the SafeMed care transitions model, Project BOOST (Better  
18 Outcomes for Older Adults through Safe Transitions), and Project RED (Re-Engineered  
19 Discharge). SafeMed uses intensive medication reconciliation, home visits and telephone follow-up  
20 to manage high-risk/high needs patients as they transition from the hospital to outpatient setting. As  
21 part of its *STEPS Forward*<sup>TM</sup> initiative, the AMA developed a module for implementing the  
22 SafeMed model within primary care practices. Project BOOST is the Society of Hospital  
23 Medicine's signature mentoring program for improving the care of patients as they transition home  
24 from the hospital or to other care facilities. Project RED, developed by Boston University Medical  
25 Center, is a multilayered intervention that includes dedicated discharge advocates, improved  
26 medication reconciliation and enhanced discharge instructions.

### 27 28 *Patient/Family Engagement*

29  
30 Communication between physicians and patients and those persons who will be caring for patients  
31 post-discharge is an important component of successful care transitions, and a review of the  
32 literature has found deficits in this area as well.<sup>8</sup> Failure to adequately educate patients about health  
33 care decisions and follow-up care; lower levels of health literacy among some patients; and time  
34 constraints have been found to contribute to suboptimal care transitions.<sup>9</sup> Patients with limited  
35 education and non-English speakers are less likely to have adequate discharge understanding and  
36 more likely to be re-hospitalized. Shared decision-making and patient-centered discharge planning  
37 are two factors identified as countering barriers to patient engagement.

38  
39 A proposed rule by the Centers for Medicare & Medicaid Services (CMS), in the fall of 2015  
40 highlighted the importance of focusing on patients' goals and preferences during the hospital  
41 discharge process, and also better preparing patients and their families/caregivers to be active  
42 partners in post-discharge care. The proposed rule implements the requirements of the Improving  
43 Medicare Post-Acute Care Transformation (IMPACT) Act of 2014. It proposed modifying hospital  
44 Conditions of Participation by requiring all hospital inpatients, as well as many outpatients—  
45 including those receiving observation care or undergoing same-day procedures that require  
46 sedation—to be evaluated for their discharge needs and have a written plan developed. Discharge  
47 plans would need to be developed within 24 hours of admission, completed before the patient is  
48 discharged, and sent to the physician responsible for follow-up care within 48 hours of discharge.  
49 The proposed rule would also require a medication reconciliation process and a post-discharge  
50 follow-up process. Hospitals would be required to provide detailed discharge instructions to

1 patients going home and to continuing care facilities for patients being discharged to these settings.  
2 A post-discharge follow-up process to check on patients who return home would also be required.<sup>10</sup>

3  
4 *Physician Payment*

5  
6 Current Procedural Terminology (CPT) Codes 99238 and 99239 can be used by hospital-based  
7 physicians to bill for a hospital discharge day management service if there is a face-to-face  
8 encounter between the patient and attending physician. Medicare also pays for transitional care  
9 management (TCM), or services delivered during the 30 days after hospital discharge. TCM  
10 services must be furnished to patients who have medical and/or psychosocial problems that require  
11 moderate or high complexity medical decision-making.<sup>11</sup> Providers are required to contact patients  
12 within two business days by telephone or e-mail, or meet them face-to-face. Face-to-face visits are  
13 required within seven to 14 days, depending on whether the moderate complexity code (CPT  
14 99494) or the high complexity code (CPT 99496) is used.

15  
16 **AMA POLICY**

17  
18 The AMA has extensive policy on care transitions, including hospital discharge. Policy H-160.942  
19 established comprehensive, evidence-based principles addressing discharge criteria, teamwork  
20 involved in discharge planning, contingency plans for adverse events, and communication. Policy  
21 H-160.942 makes clear that responsibility and accountability for patients transitioning care settings  
22 rests with attending physicians, who are responsible for ensuring that physicians and facilities  
23 providing care in new settings are fully informed about the patient. Policy H-160.942 also  
24 maintains that the transfer of all pertinent information about the patient, and the discharge  
25 summary, should be completed before or at the time the patient is transferred to another setting.  
26 Policy H-160.942 in its entirety is appended to this report.

27  
28 AMA policy recognizes the importance of effective communication between hospital-based and  
29 primary care physicians. Policy D-160.945 directs the AMA to advocate for timely and consistent  
30 inpatient and outpatient communications among hospital-based physicians and the patient's  
31 primary care referring physician to decrease gaps that may occur in the coordination of care  
32 process. Policy D-160.945 directs the AMA to explore new mechanisms to facilitate and  
33 incentivize this communication and the transmission of important data. Policy H-155.994  
34 encourages the sharing of patients' diagnostic findings and urges hospitals to return information to  
35 attending physicians at patient discharge.

36  
37 Policy D-120.965 supports medication reconciliation as a means to improve patient safety, and  
38 calls for systems to support physicians in medication reconciliation. The AMA has numerous  
39 policies on usability and interoperability of electronic health records (EHRs), including Policy  
40 D-478.995 on health information technology (health IT).

41  
42 **DISCUSSION**

43  
44 The Council recognizes that the health care landscape is evolving in terms of care delivery models  
45 and improvements in health IT, and that implementation of a single hospital discharge standard  
46 across diverse clinical practice settings is impractical at this time. Improved EHR capabilities,  
47 which will enable more widespread use of direct messaging (e.g., admit/discharge/transfer  
48 messaging) and standardized electronic forms (e.g., the Continuity of Care Document), have the  
49 potential to enhance communication and the timely exchange of patient information among  
50 providers across multiple care settings. The Council recognizes that the AMA continues to engage  
51 in extensive advocacy to improve EHRs and address technology barriers that impede the exchange

1 of meaningful patient information during care transitions, and that numerous AMA policies guide  
2 this work. The Council recommends reaffirming Policy D-478.995, which directs the AMA to  
3 continue its advocacy to expedite interoperability of EHR systems, standardize key EHR elements,  
4 and engage the vendor community to promote improvements in EHR usability.

5  
6 After reviewing the literature and extensive AMA policy on care transitions, the Council  
7 appreciates the need for a more refined discharge process that improves the quality and safety of  
8 patient care and reduces the incidence of adverse events and hospital readmissions. Recognizing  
9 that multi-component interventions are more likely to reduce readmissions, the Council has  
10 identified several critical elements that can be adapted locally.

11  
12 The Council further recognizes that consistent physician-to-physician communication across care  
13 settings is integral to achieving an efficient, patient-centered discharge process. Because  
14 community physicians who are knowledgeable of their patients' hospitalizations are better prepared  
15 to provide appropriate discharge follow-up, Council on Medical Service Report 6-A-16  
16 recommended prompt notification to community physicians of patient hospitalizations, and also the  
17 timely exchange of relevant patient information. Communication between hospital and community  
18 physicians at the time of discharge, and the timely transfer of patient information between hospitals  
19 and providers responsible for patients' follow-up care, are also addressed in Policies H-160.942  
20 and D-160.945. The Council believes that the comprehensive, evidence-based discharge principles  
21 and criteria outlined in Policy H-160.942 remain relevant and recommends that this policy be  
22 reaffirmed. The Council further recommends reaffirmation of Policy D-160.945, which supports  
23 timely and consistent communication between physicians in inpatient and outpatient care settings.  
24 AMA policies recommended for reaffirmation are appended to this report.

25  
26 The Council discussed timing of discharge planning and completion of discharge summaries and  
27 points to existing policy stating that discharge summaries should be completed before or at the time  
28 of patient transfer, and discouraging discharge timing requirements by Congress for specific  
29 treatments or procedures (Policy H-160.942). The Council believes engagement of patients and  
30 their families/caregivers at the time of hospital admission, and before hospitalization for surgical  
31 patients, will lead to greater patient self-management and participation in their care, especially  
32 during brief hospitalizations. Accordingly, the Council recommends that the AMA encourage the  
33 initiation of the discharge planning process, whenever possible, at the time patients are admitted for  
34 inpatient or observation services and before patients scheduled for surgery are hospitalized.

35  
36 The Council recognizes the frustration with lengthy discharge documents that do not highlight key  
37 points, often requiring physicians to sift through numerous pages of patient information.  
38 Accordingly, the Council recommends that the AMA encourage the development of discharge  
39 summaries that are presented to physicians in a meaningful format that prominently highlights  
40 salient patient information, such as the discharging physician's narrative and recommendations for  
41 ongoing care.

42  
43 The Council discussed the importance of engaging patients and their families/caregivers in the  
44 discharge process to increase patient involvement in discharge planning and encourage self-  
45 management of care after hospitalizations. Communication with patients, and those persons who  
46 will be caring for patients post-discharge, is critical to improving patient outcomes and preventing  
47 re-hospitalizations and emergency department visits. The Council believes it is good clinical  
48 practice to not only provide detailed discharge instructions and education, but also to confirm  
49 understanding of this information by patients and their families/caregivers. Accordingly, the  
50 Council recommends new AMA policy that encourages active engagement of patients and their  
51 families/caregivers in the discharge process, and offers guidelines to ensure that patient needs,

1 including communication needs, are taken into account and that discharge instructions are fully  
2 understood.

3  
4 In its review of the literature, the Council found that medication reconciliation is an effective  
5 strategy for preventing adverse patient events in the post-discharge period. Medication  
6 reconciliation is the process of creating the most accurate list of medications a patient is taking, and  
7 comparing that list against the medications included in the physician's discharge summary. The  
8 Council recommends that the AMA encourage implementation of medication reconciliation as part  
9 of the hospital discharge process, and outlines strategies to help ensure that patients take their  
10 medications correctly post-hospitalization.

11  
12 The Council also found that successful discharge interventions often include protocols for post-  
13 discharge follow-up. Communicating with patients post hospitalization—in their homes or  
14 continuing care facilities, or by telephone or e-mail—helps ensure adherence to discharge  
15 instructions and may also uncover symptoms that need attention. Accordingly, the Council  
16 recommends that our AMA encourage follow-up in the early time period after discharge as part of  
17 the hospital discharge process, particularly for medically complex patients who are at high risk of  
18 re-hospitalization.

19  
20 Finally, the Council maintains that hospitals should evaluate their discharge processes on a regular  
21 basis to ensure that they incorporate patients' post-discharge needs. The Council therefore  
22 recommends that the AMA encourage hospitals to review early readmissions and modify their  
23 discharge processes accordingly. Taken together, the Council is optimistic that these  
24 recommendations will be an impactful addition to existing AMA policy on care transitions,  
25 including the discharge period.

## 26 27 RECOMMENDATIONS

28  
29 The Council on Medical Service recommends that the following be adopted and the remainder of  
30 the report be filed:

- 31
- 32 1. That our American Medical Association (AMA) reaffirm Policy D-478.995, which directs the  
33 AMA to continue its extensive advocacy to expedite interoperability of electronic health record  
34 (EHR) systems, standardize key EHR elements, and engage the vendor community to promote  
35 improvements in EHR usability. (Reaffirm HOD Policy)
  - 36  
37 2. That our AMA reaffirm Policy H-160.942, which outlines evidence-based discharge criteria  
38 and principles regarding discharge planning, teamwork, communication, responsibility/  
39 accountability among attending physicians and continuing care providers, as well as the  
40 transfer of pertinent patient information and the discharge summary. (Reaffirm HOD Policy)
  - 41  
42 3. That our AMA reaffirm Policy D-160.945, which directs the AMA to advocate for timely and  
43 consistent communication between physicians in inpatient and outpatient care settings to  
44 decrease gaps in care coordination and improve quality and patient safety, and to explore new  
45 mechanisms to facilitate and incentivize this communication. (Reaffirm HOD Policy)
  - 46  
47 4. That our AMA encourage the initiation of the discharge planning process, whenever possible,  
48 at the time patients are admitted for inpatient or observation services and, for surgical patients,  
49 prior to hospitalization. (New HOD Policy)

- 1 5. That our AMA encourage the development of discharge summaries that are presented to  
2 physicians in a meaningful format that prominently highlight salient patient information, such  
3 as the discharging physician's narrative and recommendations for ongoing care. (New HOD  
4 Policy)  
5
- 6 6. That our AMA encourage hospital engagement of patients and their families/caregivers in the  
7 discharge process, using the following guidelines:  
8
  - 9 a. Information from patients and families/caregivers is solicited during discharge  
10 planning, so that discharge plans are tailored to each patient's needs, goals of care and  
11 treatment preferences.
  - 12 b. Patient language proficiency, literacy levels, cognitive abilities and communication  
13 impairments (e.g., hearing loss) are assessed during discharge planning. Particular  
14 attention is paid to the abilities and limitations of patients and their families/caregivers.
  - 15 c. Specific discharge instructions are provided to patients and families or others  
16 responsible for providing continuing care both verbally and in writing. Instructions are  
17 provided to patients in layman's terms, and whenever possible, using the patient's  
18 preferred language.
  - 19 d. Key discharge instructions are highlighted for patients to maximize compliance with  
20 the most critical orders.
  - 21 e. Understanding of discharge instructions and post-discharge care, including warning  
22 signs and symptoms to look for and when to seek follow-up care, is confirmed with  
23 patients and their families/caregiver(s) prior to discharge from the hospital. (New HOD  
24 Policy)  
25
- 26 7. That our AMA support making hospital discharge instructions available to patients in both  
27 printed and electronic form, and specifically via online portals accessible to patients and their  
28 designated caregivers. (New HOD Policy)  
29
- 30 8. That our AMA support implementation of medication reconciliation as part of the hospital  
31 discharge process. The following strategies are suggested to optimize medication reconciliation  
32 and help ensure that patients take medications correctly after they are discharged:  
33
  - 34 a. All discharge medications, including prescribed and over-the-counter medications,  
35 should be reconciled with medications taken pre-hospitalization.
  - 36 b. An accurate list of medications, including those to be discontinued as well as  
37 medications to be taken after hospital discharge, and the dosage and duration of each  
38 drug, should be communicated to patients.
  - 39 c. Medication instructions should be communicated to patients and their  
40 families/caregivers verbally and in writing.
  - 41 d. For patients with complex medication schedules, the involvement of physician-led  
42 multidisciplinary teams in medication reconciliation including, where feasible,  
43 pharmacists should be encouraged. (New HOD Policy)  
44
- 45 9. That our AMA encourage patient follow-up in the early time period after discharge as part of  
46 the hospital discharge process, particularly for medically complex patients who are at high-risk  
47 of re-hospitalization. (New HOD Policy)  
48
- 49 10. That our AMA encourage hospitals to review early readmissions and modify their discharge  
50 processes accordingly. (New HOD Policy)

- 1 11. That our AMA develop model guidelines for physicians to improve communications to other  
2 physicians, hospital staff and patients, and promote these guidelines to payers, hospitals and  
3 patients. (Directive to Take Action)

Fiscal Note: Less than \$500.

## REFERENCES

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- <sup>4</sup> Moore C, MdGinn T et al. Tying up loose ends: Discharging patients with unresolved medical issues. *Archives of Internal Medicine*. 2007: 167(12):1305.
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- <sup>6</sup> Kripalani S, Jackson AT et al. Promoting Effective Transitions of Care at Hospital Discharge: a review of key issues for hospitalists. *Journal of Hospital Medicine*. 2007: Vol. 2, No. 5, Sept./Oct. 2007.
- <sup>7</sup> Verhaegh, KJ et al. Transitional Care Interventions Prevent Hospital Readmissions for Adults with Chronic Illness. *Health Affairs*. 2014: 33, no. 9.
- <sup>8</sup> Kripalani S, Jackson AT et al. Promoting Effective Transitions of Care at Hospital Discharge: a review of key issues for hospitalists. *Journal of Hospital Medicine*. 2007: Vol. 2, No. 5, Sept./Oct. 2007.
- <sup>9</sup> The Joint Commission. Transitions of care: Engaging patients and families. Quick Safety – Issue 18, November 2015.
- <sup>10</sup> Centers for Medicare & Medicaid Services. Medicare and Medicaid Programs; Revisions to Requirements for Discharge Planning for Hospitals, Critical Access Hospitals, and Home Health Agencies. *Federal Register*: Nov. 3, 2015.
- <sup>11</sup> Centers for Medicare & Medicaid Services. Medicare Learning Network: Transitional Care Management Services. March 2016.

## Appendix

### **H-160.942 Evidence-Based Principles of Discharge and Discharge Criteria**

- (1) The AMA defines discharge criteria as organized, evidence-based guidelines that protect patients' interests in the discharge process by following the principle that the needs of patients must be matched to settings with the ability to meet those needs.
- (2) The AMA calls on physicians, specialty societies, insurers, and other involved parties to join in developing, promoting, and using evidence-based discharge criteria that are sensitive to the physiological, psychological, social, and functional needs of patients and that are flexible to meet advances in medical and surgical therapies and adapt to local and regional variations in health care settings and services.
- (3) The AMA encourages incorporation of discharge criteria into practice parameters, clinical guidelines, and critical pathways that involve hospitalization.
- (4) The AMA promotes the local development, adaptation and implementation of discharge criteria.
- (5) The AMA promotes training in the use of discharge criteria to assist in planning for patient care at all levels of medical education. Use of discharge criteria will improve understanding of the pathophysiology of disease processes, the continuum of care and therapeutic interventions, the use of health care resources and alternative sites of care, the importance of patient education, safety, outcomes measurements, and collaboration with allied health professionals.
- (6) The AMA encourages research in the following areas: clinical outcomes after care in different health care settings; the utilization of resources in different care settings; the actual costs of care from onset of illness to recovery; and reliable and valid ways of assessing the discharge needs of patients.
- (7) The AMA endorses the following principles in the development of evidence-based discharge criteria and an organized discharge process:
  - (a) As tools for planning patients' transition from one care setting to another and for determining whether patients are ready for the transition, discharge criteria are intended to match patients' care needs to the setting in which their needs can best be met.
  - (b) Discharge criteria consist of, but are not limited to:
    - (i) Objective and subjective assessments of physiologic and symptomatic stability that are matched to the ability of the discharge setting to monitor and provide care.
    - (ii) The patient's care needs that are matched with the patient's, family's, or caregiving staff's independent understanding, willingness, and demonstrated performance prior to discharge of processes and procedures of self care, patient care, or care of dependents.
    - (iii) The patient's functional status and impairments that are matched with the ability of the care givers and setting to adequately supplement the patients' function.
    - (iv) The needs for medical follow-up that are matched with the likelihood that the patient will participate in the follow-up. Follow-up is time-, setting-, and service-dependent. Special considerations must be taken to ensure follow-up in vulnerable populations whose access to health care is limited.
  - (c) The discharge process includes, but is not limited to:
    - (i) Planning: Planning for transition/discharge must be based on a comprehensive assessment of the patient's physiological, psychological, social, and functional needs. The discharge planning process should begin early in the course of treatment for illness or injury (prehospitalization for elective cases) with involvement of patient, family and physician from the beginning.
    - (ii) Teamwork: Discharge planning can best be done with a team consisting of the patient, the family, the physician with primary responsibility for continuing care of the patient, and other appropriate health care professionals as needed.



(iii) Contingency Plans/Access to Medical Care: Contingency plans for unexpected adverse events must be in place before transition to settings with more limited resources. Patients and caregivers must be aware of signs and symptoms to report and have a clearly defined pathway to get information directly to the physician, and to receive instructions from the physician in a timely fashion.

(iv) Responsibility/Accountability: Responsibility/accountability for an appropriate transition from one setting to another rests with the attending physician. If that physician will not be following the patient in the new setting, he or she is responsible for contacting the physician who will be accepting the care of the patient before transfer and ensuring that the new physician is fully informed about the patient's illness, course, prognosis, and needs for continuing care. If there is no physician able and willing to care for the patient in the new setting, the patient should not be discharged. Notwithstanding the attending physician's responsibility for continuity of patient care, the health care setting in which the patient is receiving care is also responsible for evaluating the patient's needs and assuring that those needs can be met in the setting to which the patient is to be transferred.

(v) Communication: Transfer of all pertinent information about the patient (such as the history and physical, record of course of treatment in hospital, laboratory tests, medication lists, advanced directives, functional, psychological, social, and other assessments), and the discharge summary should be completed before or at the time of transfer of the patient to another setting. Patients should not be accepted by the new setting without a copy of this patient information and complete instructions for continued care.

(8) The AMA supports the position that the care of the patient treated and discharged from a treating facility is done through mutual consent of the patient and the physician; and

(9) Policy programs by Congress regarding patient discharge timing for specific types of treatment or procedures be discouraged. (CSA Rep. 4, A-96; Reaffirmation I-96; Modified by Res. 216, A-97; Reaffirmed: CSAPH Rep. 2, A-08; Reaffirmed: BOT Rep. 1, A-08)

#### **D-160.945 Communication Between Hospitals and Primary Care Referring Physicians**

Our AMA: (1) advocates for continued Physician Consortium for Performance Improvement® (PCPI) participation in the American College of Physicians (ACP), the Society of General Internal Medicine (SGIM), and the Society of Hospital Medicine (SHM) work to develop principles and standards for care transitions that occur between the inpatient and outpatient settings; (2) advocates for timely and consistent inpatient and outpatient communications to occur among the hospital and hospital-based providers and physicians and the patient's primary care referring physician; including the physician of record, admitting physician, and physician-to-physician, to decrease gaps that may occur in the coordination of care process and improve quality and patient safety; (3) will continue its participation with the Health Information Technology Standards Panel (HITSP) and provide input on the standards harmonization and development process; (4) continues its efforts with The Joint Commission, the Centers for Medicare & Medicaid Services, and state survey and accreditation agencies to develop accreditation standards that improve patient safety and quality; and (5) will explore new mechanisms to facilitate and incentivize communication and transmission of data for timely coordination of care (via telephone, fax, e-mail, or face-to-face communication) between the hospital-based physician and the primary physician. (BOT Rep. 1, A-08; Reaffirmed in lieu of Res. 731, A-09; Appended: Res. 722, A-11; Reaffirmed: CMS Rep. 3, I-12)

#### **D-478.995 National Health Information Technology**

1. Our AMA will closely coordinate with the newly formed Office of the National Health Information Technology Coordinator all efforts necessary to expedite the implementation of an interoperable health information technology infrastructure, while minimizing the financial burden

to the physician and maintaining the art of medicine without compromising patient care. 2. Our AMA: (A) advocates for standardization of key elements of electronic health record (EHR) and computerized physician order entry (CPOE) user interface design during the ongoing development of this technology; (B) advocates that medical facilities and health systems work toward standardized login procedures and parameters to reduce user login fatigue; and (C) advocates for continued research and physician education on EHR and CPOE user interface design specifically concerning key design principles and features that can improve the quality, safety, and efficiency of health care.; and (D) advocates for more research on EHR, CPOE and clinical decision support systems and vendor accountability for the efficacy, effectiveness, and safety of these systems. 3. Our AMA will request that the Centers for Medicare & Medicaid Services: (A) support an external, independent evaluation of the effect of Electronic Medical Record (EMR) implementation on patient safety and on the productivity and financial solvency of hospitals and physicians' practices; and (B) develop minimum standards to be applied to outcome-based initiatives measured during this rapid implementation phase of EMRs. 4. Our AMA will (A) seek legislation or regulation to require all EHR vendors to utilize standard and interoperable software technology components to enable cost efficient use of electronic health records across all health care delivery systems including institutional and community based settings of care delivery; and (B) work with CMS to incentivize hospitals and health systems to achieve interconnectivity and interoperability of electronic health records systems with independent physician practices to enable the efficient and cost effective use and sharing of electronic health records across all settings of care delivery. 5. Our AMA will seek to incorporate incremental steps to achieve electronic health record (EHR) data portability as part of the Office of the National Coordinator for Health Information Technology's (ONC) certification process. 6. Our AMA will collaborate with EHR vendors and other stakeholders to enhance transparency and establish processes to achieve data portability. 7. Our AMA will directly engage the EHR vendor community to promote improvements in EHR usability. (Res. 730, I-04 Reaffirmed in lieu of Res. 818, I-07 Reaffirmed in lieu of Res. 726, A-08 Reaffirmation A-10 Reaffirmed: BOT Rep. 16, A-11 Modified: BOT Rep. 16, A-11 Modified: BOT Rep. 17, A-12 Reaffirmed in lieu of Res. 714, A-12 Reaffirmed in lieu of Res. 715, A-12 Reaffirmed: BOT Rep. 24, A-13 Reaffirmed in lieu of Res. 724, A-13 Appended: Res. 720, A-13 Appended: Sub. Res. 721, A-13 Reaffirmed: CMS Rep. 4, I-13 Reaffirmation I-13 Appended: BOT Rep. 18, A-14 Appended: BOT Rep. 20, A-14 Reaffirmation A-14 Reaffirmed: BOT Rep. 17, A-15 Reaffirmed in lieu of Res. 208, A-15 Reaffirmed in lieu of Res. 223, A-15 Reaffirmation I-15)