

REPORT OF THE COUNCIL ON MEDICAL SERVICE

CMS Report 6-A-15

Subject: Integrating Physical and Behavioral Health Care

Presented by: Jack McIntyre, MD, Chair

Referred to: Reference Committee A
(John Ingram III, MD, Chair)

1 At the 2014 Annual Meeting, the House of Delegates adopted Policy D-345.987, which states:

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3 That our American Medical Association (AMA), along with interested specialty and state
4 societies, will study and report back at the 2015 Annual Meeting on our current state of
5 knowledge regarding integration of physical and behavioral health care, including pediatric and
6 adolescent health care, and make recommendations for further study, implementation of
7 models of physical and behavioral health care integration, and any other tools or policies that
8 would benefit our patients and our health care system by the integration of physical and
9 behavioral health care.

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11 In response to the request in Policy D-345.987 for the AMA to work with interested specialty and
12 state societies on this issue, the Federation was solicited for input. The Council received responses
13 from the following national medical specialty societies and state medical associations: American
14 Academy of Child and Adolescent Psychiatry/American Association of Child & Adolescent
15 Psychiatry, American Psychiatric Association, Colorado Medical Society, Minnesota Medical
16 Association, Medical Society of New Jersey and the Medical Society of Virginia. These national
17 medical specialty societies and state medical associations are involved in a variety of activities to
18 integrate physical and behavioral health care. The Council greatly appreciates all the information
19 that was submitted and took it into consideration when developing this report.

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21 This report provides background on the movement toward integrated physical and behavioral
22 health care; presents examples of integrated care approaches, including for children and
23 adolescents; highlights state and specialty society activities; identifies medical and continuing
24 education opportunities; explains payment options for integrated care; summarizes relevant AMA
25 policy; discusses barriers and potential solutions to implementing integrated care; and presents
26 policy recommendations.

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28 **BACKGROUND**

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30 Less than half of the 43 million adults identified with a mental illness and the 6 million children
31 identified as suffering from an emotional, behavioral, or developmental issue receive treatment.¹
32 Mortality rates for individuals with behavioral health conditions are estimated to be twice as high
33 as in the population as a whole.² Individuals with a mental illness and coexisting physical health
34 condition experience an increased risk of adverse health outcomes. However, research indicates
35 that coordinated care management of mental and physical health conditions improves disease
36 control.³

1 There is an increasing emphasis to integrate the delivery of physical and behavioral health care in
2 one setting. The movement toward an integrated delivery approach stems from clinical factors such
3 as: the majority of behavioral health care takes place in primary care settings, some of which lack
4 psychiatric resources; many individuals with behavioral health conditions do not experience
5 coordinated care for their comorbid conditions; and some patients feel more comfortable receiving
6 behavioral health care in their medical home. Financial costs also play a role in the focus to
7 integrate care. A 2014 Milliman economic analysis estimated that health care spending for
8 individuals with behavioral health needs is \$525 billion annually. Furthermore, medical costs for
9 treating individuals with physical and behavioral health conditions can be 2-3 times higher than
10 medical costs for individuals without comorbid conditions. The analysis concluded that effective
11 integration of physical and behavioral health care could save \$26-\$48 billion dollars annually in
12 general health care costs.⁴

13 14 CONTINUUM OF INTEGRATED CARE

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16 A continuum of treatment approaches provide integrated physical and behavioral health care
17 ranging from coordinated care to full team-based integration. Coordinated care involves primary
18 care physicians routinely screening patients for behavioral illnesses and behavioral health providers
19 screening patients for physical illnesses. Patients are then assisted in obtaining the prescribed
20 behavioral health or physical health care treatment(s). Next on the continuum are primary care
21 physicians who consult with psychiatrists who are not physically located in the practice setting.
22 Co-location further integrates care by having behavioral health and primary care providers share a
23 physical space to collaborate on patients' care. The most integrated treatment approach "embeds"
24 behavioral health providers in primary care teams that maintain one treatment plan to address all of
25 a patient's health needs in a shared medical record. Some models integrate primary care providers
26 and services into behavioral health care settings especially for patients with more severe behavioral
27 health conditions.

28 29 EVIDENCE-BASED INTEGRATED CARE

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31 Among the most advanced and evidence-based integrated care models is the collaborative care
32 model (CCM), which the University of Washington in Seattle has been developing and testing for
33 the past 20 years. A meta-analysis of 57 treatment trials concluded that a CCM can improve
34 physical and behavioral health outcomes across a wide variety of care settings.⁵ According to the
35 University of Washington's Advancing Integrated Mental Health Solutions (AIMS) Center, CCM
36 is defined as a patient-centered care team providing evidence-based treatments for a defined
37 population of patients using a measurement-based treat-to-target approach. The specific principles
38 of care for this model include patient-centered care, population-based care, measurement-based
39 treatment, evidence-based care, and accountable care.⁶ The AIMS Center has developed a step-by-
40 step guide to provide a broad overview of the major steps needed to successfully implement a
41 CCM program.⁷

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43 Integrated physical and behavioral health care should include telemedicine as needed. Especially in
44 areas with a physician workforce shortage, telemedicine can improve access to behavioral health
45 care. The AMA has policy and advocacy resources related to telemedicine.

46 47 PEDIATRIC AND ADOLESCENT INTEGRATED HEALTH CARE

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49 Improved access to mental health services for children, adolescents and their families is a priority
50 for the American Academy of Child and Adolescent Psychiatry (AACAP). AACAP has developed
51 best practices for integrating child and adolescent psychiatry into the pediatric health home to

1 provide access to high quality mental health care. The principles include family-focused care,
2 professional collaboration between primary care providers and child and adolescent psychiatrists,
3 care plan development for children and adolescents with complex mental health needs, and care
4 coordination.⁸

5
6 An example of a large pediatric medical home that provides integrated care is Goldsboro Pediatrics
7 in North Carolina. The state is using concurrent 1915(b) and 1915(c) Medicaid waivers to provide
8 a continuum of services to individuals with mental illnesses, developmental disabilities and
9 substance use disorders. Through the waivers, Goldsboro Pediatrics has been supervising integrated
10 care in six school-based health centers for more than 10 years. The health centers are integrated
11 into the medical home through an electronic health record system. More than 5,000 behavioral
12 health consultations are provided each year by private sector mental health professionals for at-risk
13 students in the school-based health centers. Parents or guardians are invited to be involved in the
14 treatment of their children. If needed, telemedicine consultation is provided.

15 16 STATE ACTIVITY

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18 State activities to integrate care range from federally funded initiatives to local community
19 networks. Following are three examples:

20 21 *Colorado*

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23 In December 2014, Colorado was awarded a State Innovation Model grant of \$65 million through
24 the Centers for Medicare & Medicaid Services (CMS) to implement and test its state health care
25 innovative plan, “The Colorado Framework.” The funding will assist Colorado in integrating
26 physical and behavioral health care for 80 percent of the state’s residents in more than 400 primary
27 care practices and community mental health centers comprised of approximately 1,600 primary
28 care providers. The plan will create a system of clinic-based and public health supports to improve
29 integration.

30 31 *Massachusetts*

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33 The Massachusetts Child Psychiatry Access Project (MCPAP) aims to increase behavioral health
34 screening and treatment for pediatric patients throughout the state. Any primary care provider can
35 register with the program and receive phone and face-to-face behavioral consultations, help with
36 referring children to community behavioral health centers, and continuing education through
37 workshops and webinars. In 2014, the program included 455 practices, which totaled 2,915 primary
38 care providers.⁹

39 40 *Virginia*

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42 The North Virginia Primary Care/Mental Health and Patient Centered Medical Home (NoVa
43 PCMH) Collaborative is a network of more than 100 primary care physicians, psychiatrists,
44 psychologists and other mental health clinicians in Northern Virginia developed to provide mental
45 health resources to primary care physicians. A website facilitates virtual consultations, connects
46 local clinicians, stimulates collaboration about clinical situations, provides local resources, and
47 develops relationships to foster potential co-location of mental health clinicians in primary care
48 practices.

1 INTEGRATED MEDICAL AND CONTINUING EDUCATION

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In 2014, the Substance Abuse and Mental Health Services Administration (SAMHSA) and the Health Resources and Services Administration (HRSA) released a resource identifying core competencies on integrated practice relevant to behavioral health and primary care providers.¹⁰ The recommended core competencies include: interpersonal communication, collaboration and teamwork, screening and assessment, care planning and care coordination, intervention, and cultural competence and adaptation. The development of these core competencies is intended to serve as a resource for provider organizations developing an integrated care practice as well as for educators who are developing curriculum and training programs.

12 The American Psychiatric Association (APA) recently reviewed the undergraduate, graduate
13 medical education and continuing medical education environment to examine the availability of
14 education on integrated health care.¹¹ The APA found that undergraduate medical education in
15 integrated care is in the early stages of development, but that a significant number of general
16 psychiatry and child and adolescent psychiatry residency programs are offering rotations and/or
17 didactics in integrated care. The APA has taken a leading role in developing continuing medical
18 education (CME) on integrated care through developing seminars and training programs, and
19 providing courses at APA meetings as well as online. The APA acknowledges that CME providers
20 with a large multispecialty audience are in a strong position to offer multidisciplinary and
21 multispecialty CME on integrated care.

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PAYMENT FOR INTEGRATED CARE

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A high prevalence of individuals with behavioral health disorders are seen by primary care physicians who may be unaware of payment options for providing both physical and behavioral health services in one day. According to the AMA's 2015 Current Procedural Terminology (CPT[®]) codebook,¹² patients can receive a medical evaluation and management (E/M) service on the same day as a psychotherapy service by the same physician. To report both E/M and psychotherapy, the two services must be significant and separately identifiable. These services are reported by using specific add-on codes for 30, 45 or 60 minute psychotherapy sessions (90833, 90836 and 90838) when performed in conjunction with E/M codes (99201-99255, 99304-99337, 99341-99350). Primary care physicians are not excluded from using these codes, however, private insurers may differ on whether they recognize them and pay for the services.

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Medicare

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Effective January 2015, primary care physicians can bill for chronic care management provided to their Medicare fee-for-service patients. The new CPT[®] code (99490) allows physicians to bill for non-face-to-face care for Medicare beneficiaries with two or more chronic conditions, including depression and anxiety. The code requires at least 20 minutes of chronic care management per month, such as reviewing lab reports, talking with families and patients by phone, arranging referrals, and helping to order medical equipment. Physicians can receive \$42.60 per patient per month for providing these services.

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Medicaid

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Some state Medicaid programs prohibit same-day billing for physical and behavioral health care. The inability to receive both services on the same day is a significant barrier to integrated treatment for Medicaid beneficiaries.

1 In 2014, CMS released new guidance on the rule “Medicaid Payment for Services Provided
2 without Charge” (“Free Care”). Schools that offer physical and behavioral health screenings to all
3 children free of charge can now receive Medicaid payment for services provided to Medicaid-
4 enrolled children as long as the services are covered under the state Medicaid plan. Not all state
5 Medicaid plans cover these services, nor do all schools provide them. This new guidance allows for
6 early identification and intervention in schools for all children with early-stage mental health
7 conditions.

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9 RELEVANT AMA POLICY

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11 AMA policy supports access to and payment for integrated physical and behavioral health care
12 regardless of the clinical setting and standards that encourage medically appropriate treatment of
13 physical disorders in psychiatric patients and of psychiatric disorders in patients receiving medical
14 and surgical services (Policy H-345.983). In addition, policy encourages the development of
15 clinical approaches designed to improve outcomes for patients with depression and other mental
16 illnesses who are seen in general medical settings (Policy H-345.984).

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18 An adequate supply of psychiatrists, appropriate payment for all services provided, and sufficient
19 funding levels for public sector mental health services is needed (Policies H-345.981, D-345.997,
20 H-345.980 and H-345.978). Policy supports mental health insurance parity for mental illness,
21 alcoholism, and related disorders under all governmental and private insurance programs (Policies
22 H-165.888 and H-185.974).

23
24 AMA policy advocates for the provision of an adequate number of public psychiatric beds,
25 comprehensive inpatient care, a full continuum of community-based outpatient psychiatric
26 services, and the evolution of psychiatrist-supervised mental health care homes (Policies
27 H-345.978 and H-345.976).

28
29 Age-appropriate education should be provided to students from preschool through high school, and
30 to parents and caregivers, regarding mental illness (Policy D-345.994). Teacher education
31 initiatives should be developed to help identify children at risk for psychiatric illnesses and
32 potentially dangerous behaviors (Policy H-60.946). AMA policy encourages medical schools and
33 primary care residencies to include the appropriate training to enable graduates to recognize,
34 diagnose, and treat depression and other mental illnesses, either as the chief complaint or with
35 another general medical condition (Policy H-345.984). Policy also urges physicians to become
36 more involved in pre-crisis intervention and treatment of chronically mentally ill patients (Policy
37 H-345.995).

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39 AMA policy emphasizes the need for mental health screening in routine pediatric physicals and
40 recognizes the importance of developing and implementing school-based mental health programs
41 that ensure at-risk children and adolescents have access to appropriate mental health screening and
42 treatment services (Policy H-345.977).

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44 DISCUSSION

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46 There is an increasing recognition that the health of an individual includes both physical and
47 behavioral components that should be treated holistically. Since a high prevalence of individuals
48 with behavioral health disorders are seen by primary care physicians, there is a movement toward
49 integrating the delivery of physical and behavioral health care in one setting. A key barrier to
50 integrated treatment is the lack of payment for services provided on the same day. Accordingly, the

1 Council suggests encouraging Medicaid and private health insurers to pay for physical and
2 behavioral health care services provided on the same day.

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4 Until integrated physical and behavioral health care is provided as early as possible to our nation's
5 children, the lack of comprehensive services will continue to have devastating consequences for
6 individuals and the health of our society. As such, the Council suggests encouraging state Medicaid
7 programs to amend their state Medicaid plans as needed to include payment for behavioral health
8 care services in school settings in order to identify and treat behavioral health conditions as early as
9 possible.

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11 A continuum of treatment options exists to integrate care for physical and behavioral health
12 conditions. With knowledge of these various approaches, physician practices can choose the ones
13 that fit best for their patient population and delivery model. The Council believes practicing
14 physicians should seek out continuing medical education opportunities on integrated physical and
15 behavioral care.

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17 The Council recommends reaffirming Policy H-345.983, which endorses access to and payment for
18 integrated physical and behavioral health care, and rescinding Policy D-345.987, which calls for
19 the study that has been accomplished by this report.

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21 **RECOMMENDATIONS**

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23 The Council on Medical Service recommends that the following be adopted and that the remainder
24 of the report be filed:

- 25
26 1. That our American Medical Association (AMA) reaffirm Policy H-345.983, which endorses
27 access to and payment for integrated physical and behavioral health care, and supports
28 standards that encourage medically appropriate treatment. (Reaffirm HOD Policy)
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30 2. That our AMA encourage private health insurers to recognize CPT[®] codes that allow primary
31 care physicians to bill and receive payment for physical and behavioral health care services
32 provided on the same day. (New HOD Policy)
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34 3. That our AMA encourage all state Medicaid programs to pay for physical and behavioral
35 health care services provided on the same day. (New HOD Policy)
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37 4. That our AMA encourage state Medicaid programs to amend their state Medicaid plans as
38 needed to include payment for behavioral health care services in school settings. (New HOD
39 Policy)
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41 5. That our AMA encourage practicing physicians to seek out continuing medical education
42 opportunities on integrated physical and behavioral health care. (New HOD Policy)
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44 6. That our AMA promote the development of sustainable payment models that would be used to
45 fund the necessary services inherent in integrating behavioral health care services into primary
46 care settings. (New HOD Policy)
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48 7. That our AMA rescind Policy D-345.987. (Rescind HOD Policy)

Fiscal Note: Less than \$500.

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