Remote Patient Monitoring Implementation Playbook planning

The path to digital health implementation

The following step-by-step process is intended to guide your practice through the implementation of remote patient monitoring.

These first six steps are fundamental to the planning of implementation of remote patient monitoring.

Step 1: Identifying a need

Brainstorm a list of your organization's challenges—where you lose efficiency, where your staff encounter pain points, or where patients' health or satisfaction suffers.

Related resources

- Playbook: Step 1-Idea form
- Playbook: Step 1-Idea worksheet

Step 2: Forming a team
Consider organizing your key stakeholders into four teams: Core, Leadership, Advisory, and Implementation based on the criteria and responsibilities.

Related resources

- Playbook: Step 2-Team framework
- Playbook: Step 2-Team worksheet
- Playbook: Step 2-Engage teams

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**Step 3: Defining success**

Set goals with measurable metrics and a process for tracking your progress to guide your team along the way.

Related resources

- Playbook: Step 3-Quadruple aim value
- Playbook: Step 3-S.M.A.R.T. overview

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**Step 4: Evaluating the vendors**
Evaluate vendors across criteria that will enable your goals; select a shortlist by speaking with organizations similar to yours.

Related resources

- Playbook: Step 4-Selecting a vendor
- Playbook: Step 4-Vendor form
- Playbook: Step 4-Cybersecurity

Step 5: Making the case

Compile the content you've gathered into a leadership team proposal.

Related resources

- Playbook: Step 5-Coding payment
- Playbook: Step 5-Liability and risk

Step 6: Contracting
Lay the groundwork for a successful vendor relationship; ensure negotiations are captured in documents that protect both you and your new partner.

**Related resource**

- Playbook: Step 6-Financial legal documents

The subsequent six steps focus on operationalizing remote patient monitoring.